

Q4 2019
October - December

WIN REGION

16 COUNTIES IN SOUTHEAST MI

Quarterly Labor Market Report





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About This Report

The Workforce Intelligence Network for Southeast Michigan (WIN) partnership is a collaboration of Michigan Works! Agencies (MWAs) and community colleges across a 16-county region in Michigan. The counties in the WIN partnership include: Genesee, Hillsdale, Huron, Jackson, Lapeer, Lenawee, Livingston, Macomb, Monroe, Oakland, Saint Clair, Sanilac, Shiawassee, Tuscola, Washtenaw, and Wayne, along with the City of Detroit.

This report highlights labor market information and real-time job posting data for the entire 16-county region of southeast Michigan. A workforce overview is provided within identifying key components of the area's labor market including labor force status, demographic, and commuting data. WIN's analysis of online job postings, a proxy for employer demand, is a pioneering method for tracking the health of the labor market. This data is used to provide a real-time demand overview, detailing posting related findings for both employers and job seekers. WIN's data and research team analyzes job posting data at the occupation level within eleven customized occupation groups built using specific Standard Occupational Classification (SOC) codes to provide more contextualized information. Occupation groups combine data for jobs with similar skillsets, educational attainment, and experience requirements, which provides a more in-depth snapshot of the current labor market when compared to traditional industry data based upon North American Industry Classification System (NAICS) codes. Occupation outlook sections utilize these metrics to identify and display the top in-demand jobs, their entry requirements, and their earning potential. WIN produces a 16-county region report quarterly using data from all eleven occupation groups. A report focused on the city of Detroit is also produced quarterly, focusing on five occupation groups related to Detroit's labor market. County reports are produced annually and focus on five occupation groups chosen to reflect the labor market specific to the county.

This report analyzes data from the fourth quarter of 2019 in the 16-county WIN region and includes summative data for October, November, and December of 2019. All eleven occupation groups are analyzed for the WIN region.

For more information pertaining to the labor market in southeast Michigan, the custom occupation groups within this report, or any other workforce-related data projects, please visit www.WINintelligence.org or contact the data and research team directly at research@WINintelligence.org. For more information about jobseeker resources and our partners, please visit www.micareertraining.org.



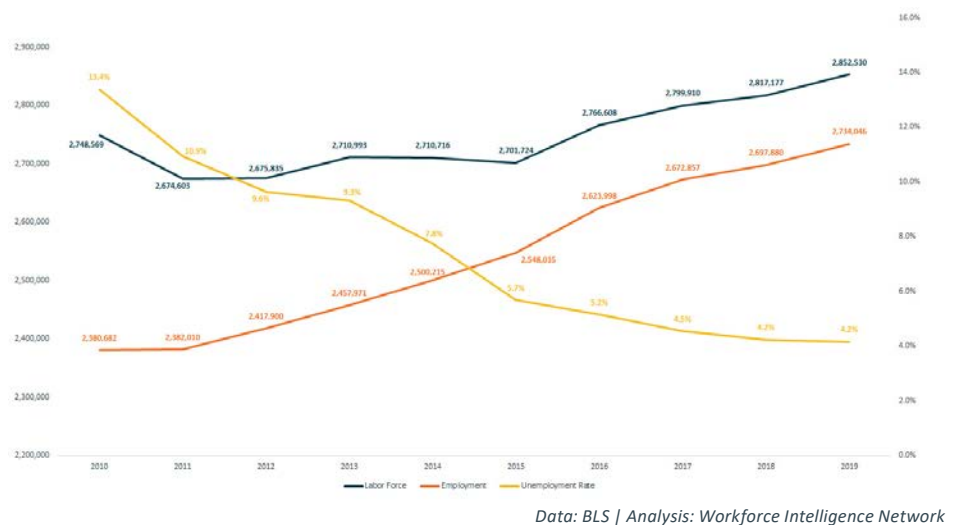
State of the Labor Market in the 16-County WIN Region

In the fourth quarter of 2019, the size of the labor force decreased in southeast Michigan, though employment figures increased. The combination of a declining labor force with rising employment numbers caused the proportion of unemployed individuals to decrease significantly in the region. The unemployment rate fell from the 4.6 percent quarterly rate in Q3 2019 to the current rate of 3.5 percent in Q4 2019. Employer demand for all occupation groups analyzed by WIN fell during Q4 2019, though most are finishing the year stronger than they started it. The information technology occupation group experienced an 8.2 percent increase in postings since Q1 2019.

Annual Labor Force, Employment, Unemployment Rate
2010–2019

Annual Labor Market Information

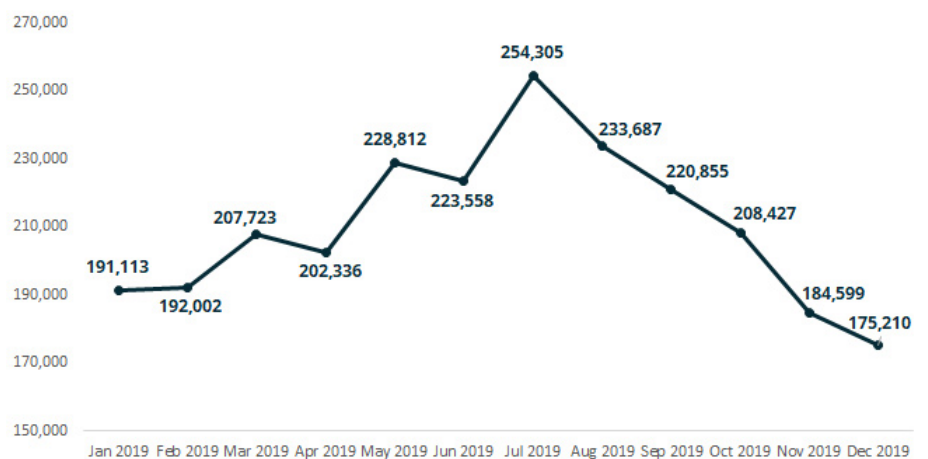
Considering annual, rather than quarterly, figures, the labor force in southeast Michigan continued to grow. It increased by 35,354 individuals between 2018 and 2019 annual levels. Employment increased by 36,166 workers between 2018 and 2019. As the increase in employment just surpassed the increase in the labor force, the unemployment rate fell by 0.1 percentage points for a 2019 annual rate of 4.2 percent in the 16-county WIN region.



Quarterly Posting Analysis, WIN Region
Q4 2019

Quarterly Employer Demand Overview

Data from the fourth quarter of 2019, including posting information from October, November, and December, showed slowing employer demand in southeast Michigan. There were 104,895 fewer postings during Q4 2019 than the unusually high 438,640 postings made by employers during Q3 2019. There were also 14,598 fewer postings than in Q4 2018.

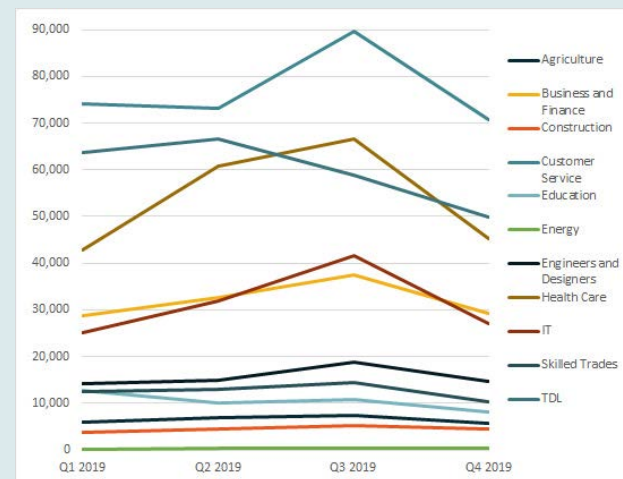




Following steady growth in job postings throughout 2019, employer demand sinks to 333,745 jobs posted during Q4 2019.

During Q4 2019, there were 333,745 job postings, 104,895 fewer than the 438,640 postings made during Q3 2019 in the 16-county WIN region. Though postings often increase throughout the year and peak in the third quarter, the sustained growth of ten percent per quarter was unusual and most of the decline into Q4 can be seen as a return to normal levels. There were just 14,598 fewer postings (4.2 percent) in Q4 2019 than in Q4 2018. Seasonal changes in job postings for each occupation group throughout 2019 can be seen to the right. Note that much of the decline in TDL postings is related to improvement in duplicate posting removal methodology. For more information about quarterly job postings, see page 9.

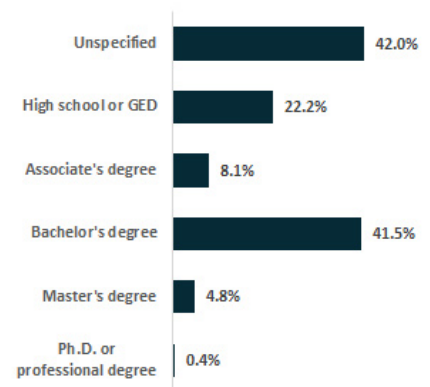
Posting Trends by Occupation Group
Q4 2019



Job postings made by employers in southeast Michigan indicate a bachelor's degree remains the most in-demand minimum education level during Q4 2019.

While only 58 percent of job postings identified a minimum education level, nearly half (41.5 percent) of the southeast Michigan postings requiring specific education indicated the need for a bachelor's degree. Another 22.2 percent of these postings were seeking applicants with a high school diploma or equivalent, a lower percentage than the 34 percent during Q3 2019. In many cases, employers' posted job requirements may be different than the BLS-indicated entry education information, suggesting that in some cases, certifications and work experience may be considered alongside degrees. For more information about in-demand minimum education levels, see each occupation group.

Education Levels In-Demand
Q4 2019



Annual Labor Market Data

Data: Bureau of Labor Statistics

| | 2010 Annual | 2011 Annual | 2012 Annual | 2013 Annual | 2014 Annual | 2015 Annual | 2016 Annual | 2017 Annual | 2018 Annual | 2019 Annual | Change from 2018 | Percent Change from 2018 |
|-------------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|------------------|--------------------------|
| Labor Force | 2,748,569 | 2,674,603 | 2,675,835 | 2,710,993 | 2,710,716 | 2,701,724 | 2,766,608 | 2,799,910 | 2,817,177 | 2,852,530 | 35,354 | 1.2% |
| Employment | 2,380,682 | 2,382,010 | 2,417,900 | 2,457,971 | 2,500,215 | 2,548,035 | 2,623,998 | 2,672,857 | 2,697,880 | 2,734,046 | 36,166 | 1.3% |
| Unemployment | 367,888 | 292,593 | 257,935 | 253,021 | 210,500 | 153,690 | 142,610 | 127,053 | 119,297 | 118,484 | -812 | -0.7% |
| Unemployment Rate | 13.4% | 10.9% | 9.6% | 9.3% | 7.8% | 5.7% | 5.2% | 4.5% | 4.2% | 4.2% | -0.1% | n/a |

During the fourth quarter of 2019, employment in the 16-county WIN region grew by 5,448 workers.

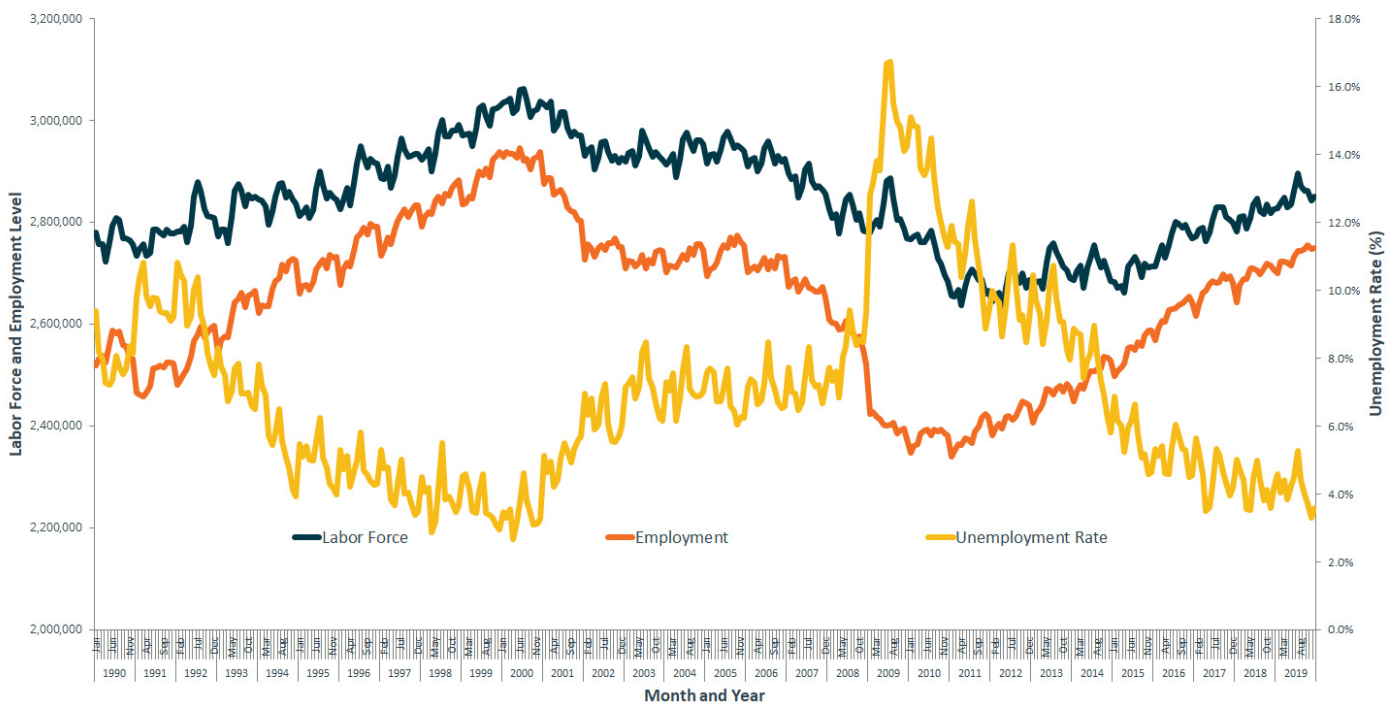
Following the strong growth in the labor force during the first three quarters of 2019, labor force participation declined slightly during the fourth quarter, but employment continued to rise. During Q4 2019, labor force figures were 0.9 percent smaller (24,748 individuals) than in Q3 2019, yet 0.9 percent greater (25,716 individuals) than in Q4 2018. Employment has continued to rise: in Q4 2019, 5,448 more individuals in southeast Michigan found employment. This represents a 0.2 percent increase from Q3 2019 and a 1.4 percent increase over Q4 2018 employment levels. The growth in employment and fall in labor force caused the unemployment rate to drop from 4.6 percent in Q3 2019 to 3.5 percent in Q4 2019. For more information about this year's unemployment rate and other labor market indicators, see page 4.



Labor Force, Employment, and Unemployment

The labor market in southeast Michigan has experienced relative stability since 2010. The labor force fell by 24,748 workers (0.9 percent) between Q3 2019 and Q4 2019, following the major growth into Q3 2019. Employment in the 16-county area increased from Q3 2019 to Q4 2019 however, by 5,448 workers. More dramatically, this represents an increase of 36,870 workers (1.4 percent) over Q4 2018. With labor force declining while employment grows, the unemployment rate decreased dramatically this quarter: the quarterly unemployment rate dropped by 1.02 percentage points between Q3 2019 and Q4 2019 to 3.5 percent.

Labor Force, Employment, Unemployment Rate
1990-2019



Data: BLS | Analysis: Workforce Intelligence Network

Quarterly Labor Market Data
Q4 2018 - Q4 2019

| | 4th Quarter 2018 | 1st Quarter 2019 | 2nd Quarter 2019 | 3rd Quarter 2019 | 4th Quarter 2019 | Change from 3rd Quarter 2019 | Percent Change from 3rd Quarter 2019 | Change from 4th Quarter 2018 | Percent Change from 4th Quarter 2018 |
|-------------------|------------------|------------------|------------------|------------------|------------------|------------------------------|--------------------------------------|------------------------------|--------------------------------------|
| Labor Force | 2,826,255 | 2,838,767 | 2,842,665 | 2,876,719 | 2,851,971 | -24,748 | -0.9% | 25,716 | 0.9% |
| Employment | 2,714,391 | 2,715,547 | 2,723,564 | 2,745,813 | 2,751,261 | 5,448 | 0.2% | 36,870 | 1.4% |
| Unemployment | 111,864 | 123,220 | 119,100 | 130,906 | 100,710 | -30,196 | -23.1% | -11,154 | -10.0% |
| Unemployment Rate | 4.0% | 4.3% | 4.2% | 4.6% | 3.5% | -1.0% | na | -0.4% | na |

Note: Monthly data averaged by quarter | Data: BLS

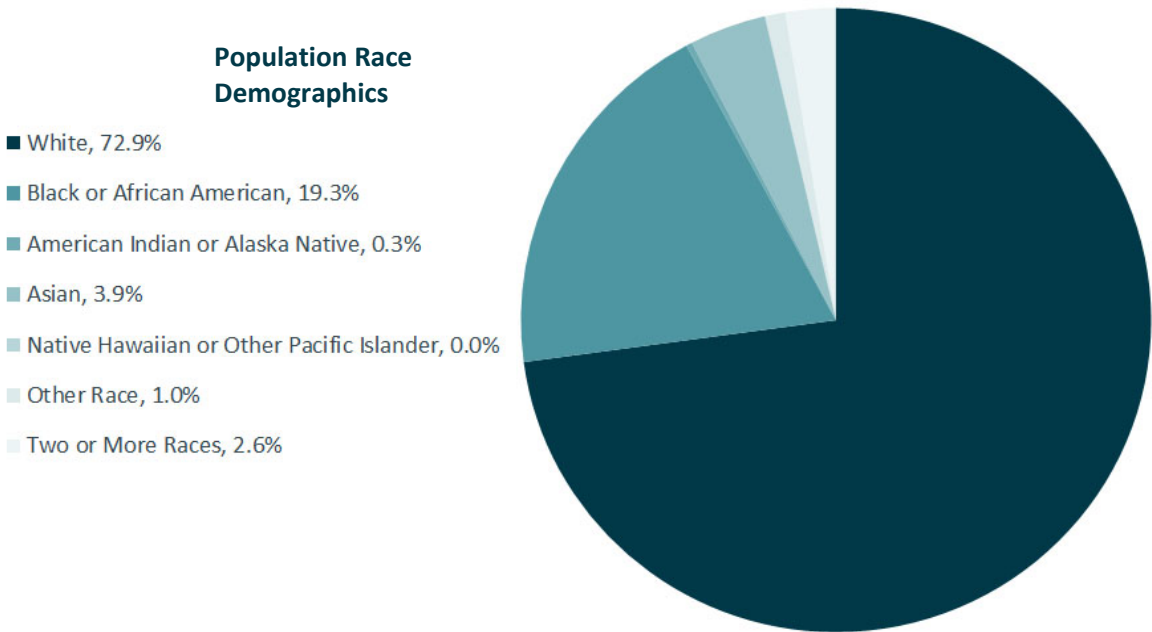


Population Demographics

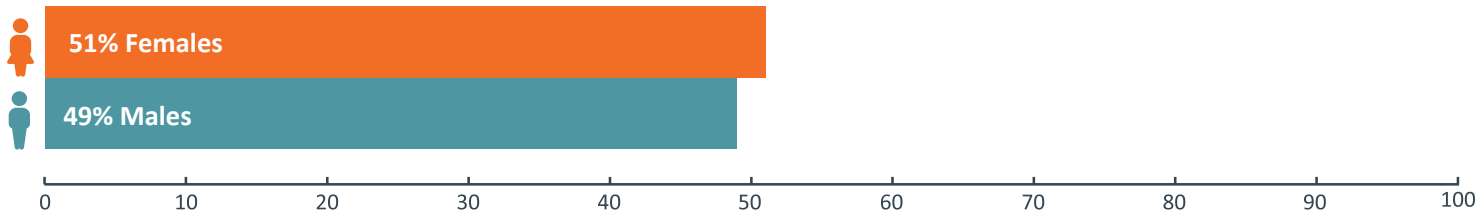
According to data from the most recent Census Bureau 2018 ACS Five Year estimates, the population in southeast Michigan increased by nearly 0.3 percent between 2017 and 2018. During 2018, 5,740,079 people were living in the region. The sex of the populace was split almost evenly, with about 51 percent of the population identifying as female, and the other 49 percent identifying as male. The majority of the population identified as white (73 percent) with the second largest number of individuals identifying as black or African American (19 percent). The region as a whole is facing an aging population; 29.7 percent of population was over the age of 55, compared to 31.5 percent aged 24 or under.



Population Race Demographics



Population Gender Demographics



Population Age Demographics



Data: American Community Survey 5-Year Estimates | Analysis: Workforce Intelligence Network



Labor Market Demographics

During 2018, the most recent census year, there were about 2.85 million people in the labor force, meaning they were either working or looking for work, in southeast Michigan. Slightly less than half of the population, or about 2,650,327 individuals (46.2 percent), living in the region were actively working. The highest unemployment rates were seen in those aged 24 years old or younger. Males under the age of 19 face an unemployment rate of 24.5 percent. Black or African American job seekers also have a difficult time finding employment, facing an unemployment rate of 15.0 percent.

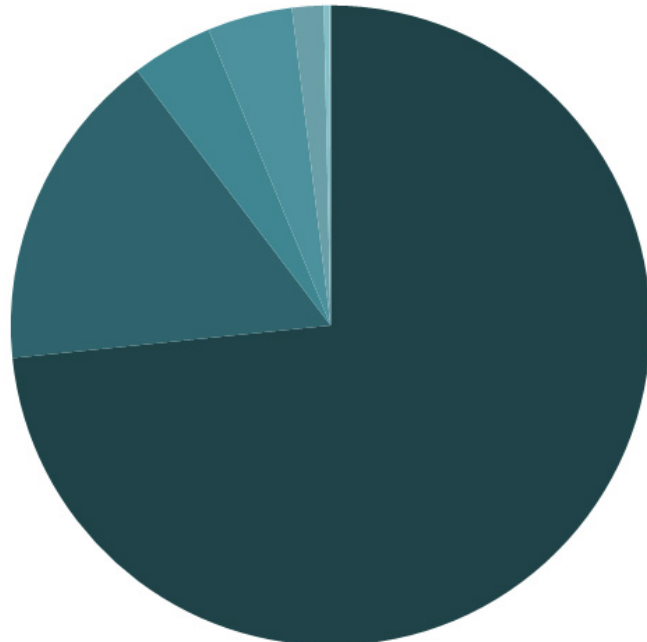
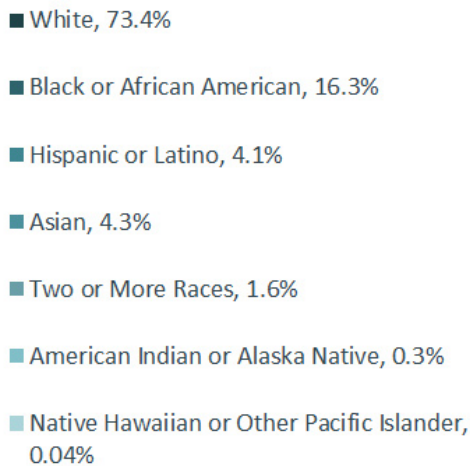
| Civilian Labor Force by Demographic Group | | | | |
|---|----------------------|------------------|--------------------|-------------------|
| Demographic Group | Civilian Labor Force | Total Employment | Total Unemployment | Unemployment Rate |
| Total Population 16 + | 2,848,717 | 2,650,105 | 198,612 | 7.0% |
| Sex | | | | |
| Male 16+ | 1,489,883 | 1,382,915 | 106,968 | 7.2% |
| 16-19 | 62,691 | 48,704 | 13,987 | 22.3% |
| 20-24 | 152,604 | 131,923 | 20,681 | 13.6% |
| 25-54 | 948,896 | 890,460 | 58,436 | 6.2% |
| 55-64 | 252,572 | 241,437 | 11,135 | 4.4% |
| 65 Plus | 73,120 | 70,391 | 2,729 | 3.7% |
| Female 16+ | 1,358,834 | 1,267,190 | 91,644 | 6.7% |
| 16-19 | 63,662 | 51,957 | 11,705 | 18.4% |
| 20-24 | 146,529 | 129,901 | 16,628 | 11.3% |
| 25-54 | 854,968 | 802,799 | 52,169 | 6.1% |
| 55-64 | 232,811 | 223,793 | 9,018 | 3.9% |
| 65 Plus | 60,864 | 58,740 | 2,124 | 3.5% |
| Race | | | | |
| White | 2,137,524 | 2,025,722 | 111,802 | 5.2% |
| Black / African American | 504,949 | 429,023 | 75,926 | 15.0% |
| Native American | 8,354 | 7,622 | 732 | 8.8% |
| Asian | 116,731 | 111,362 | 5,370 | 4.6% |
| Native Hawaiian / Pacific Islander | 906 | 885 | 021 | 2.3% |
| Some Other Race | 27,086 | 25,031 | 2,056 | 7.6% |
| Two or More Races | 53,840 | 48,286 | 5,554 | 10.3% |
| Ethnicity | | | | |
| Hispanic | 168,259 | 155,048 | 13,211 | 7.9% |



Current Workforce Demographics

While the Census Bureau data is lagged by about two years, Emsi uses predictive modeling to estimate workforce information for the previous year, allowing for more current analysis. In 2019, there were a total of 2,531,090 individuals working in southeast Michigan. A slight majority (51.1 percent or 1,293,170 workers) were male, while 48.9 percent (1,237,919 workers) of the workforce was female. Most of those working in the region were white, accounting for 73.4 percent of the workforce, while African American or black workers accounted for 16.3 percent of the workforce. Those identifying as having a Hispanic or Latino ethnicity accounted for 4.1 percent. Only 13.9 percent of workers were under the age of 25 compared to 22.6 percent over the age of 55, indicating an aging workforce in southeast Michigan.

Workforce Race and Ethnicity Demographics



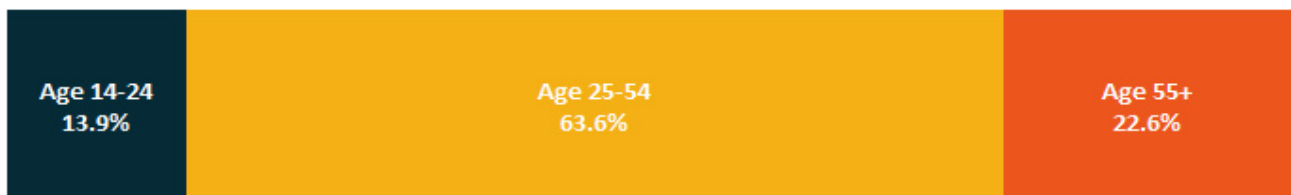
Workforce Gender Demographics



51% Males
49% Females



Workforce Age Demographics

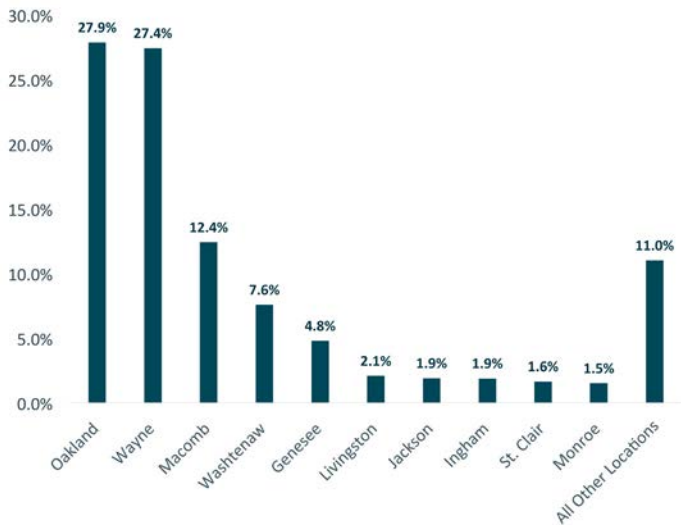




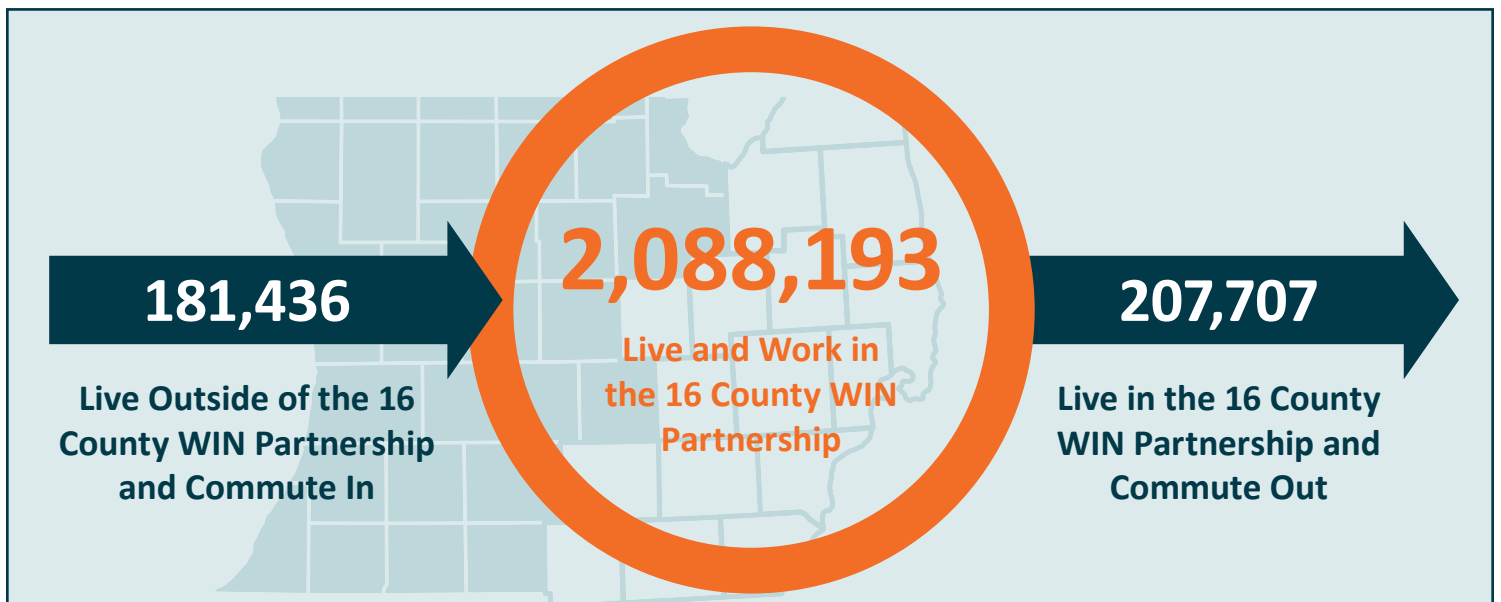
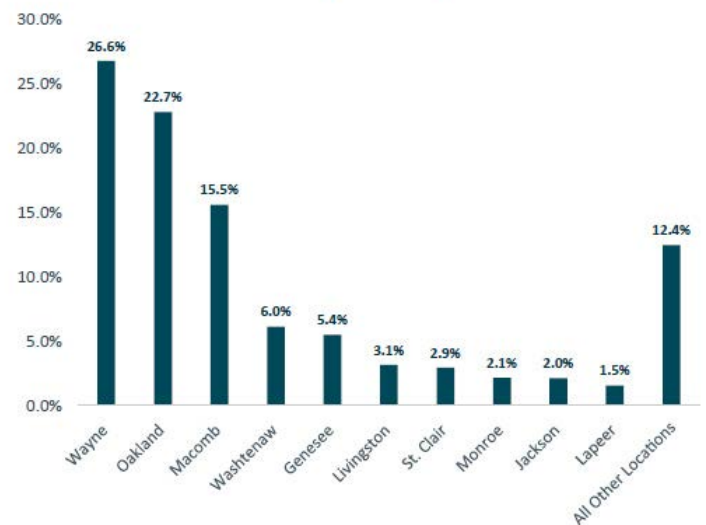
Regional Commuting Patterns

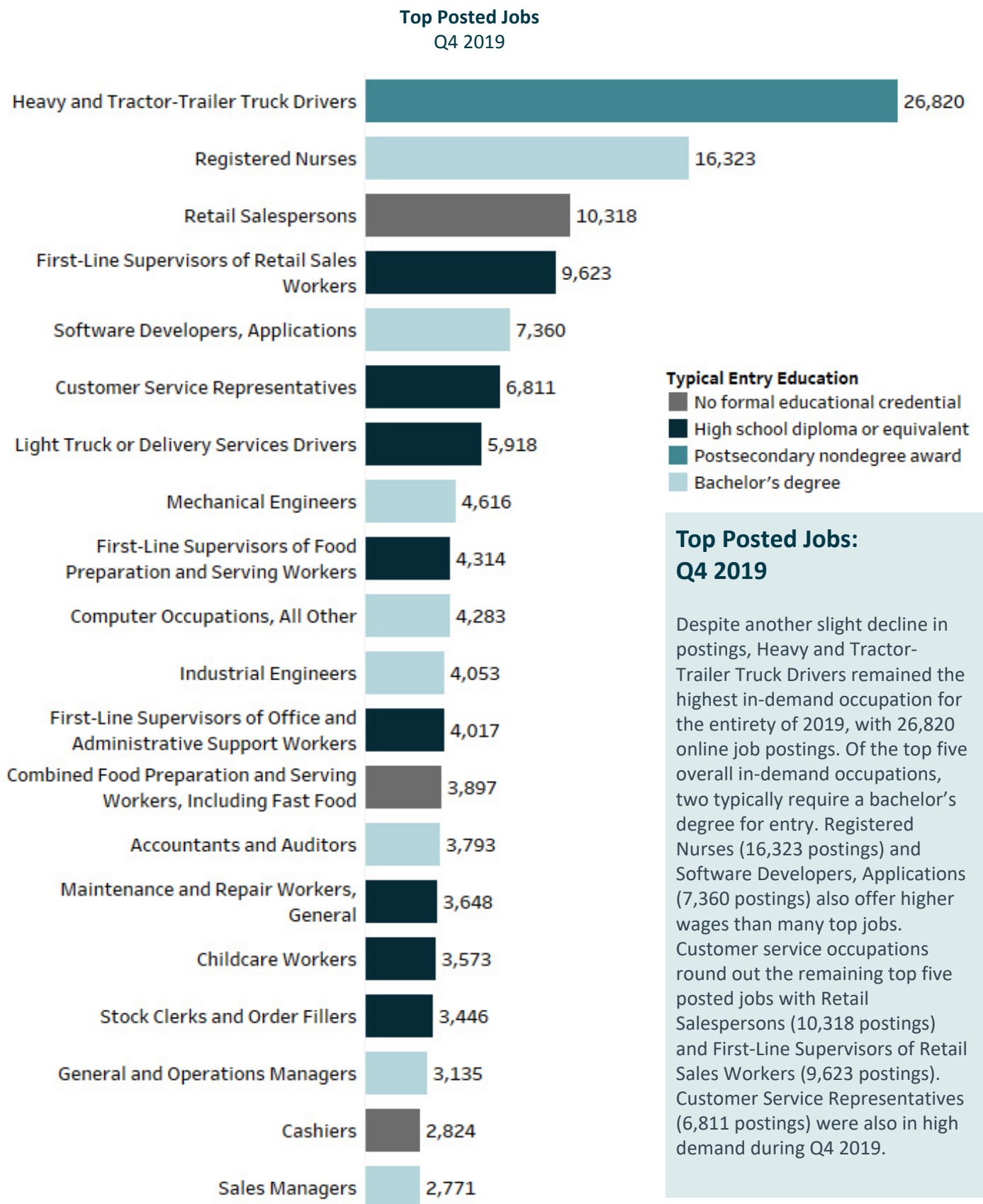
According to the most recent OnTheMap data set available from the Census Bureau, during 2015, the region's workforce consisted of 2,295,900 residents. 2,088,193 (91.0 percent) of the residents lived and worked within the 16-county region, while the remaining 207,707 residents (9.0 percent) traveled outside of the region for work. There were 2,269,629 workers employed in the region during 2015. Of those, 181,436 workers (8.0 percent) lived outside of the region's borders and commuted in. From this information, we can see that the southeast Michigan area is a net exporter of jobs, with more workers leaving the area for employment than inwardly commuting.

Where 16-County WIN Region Residents Work



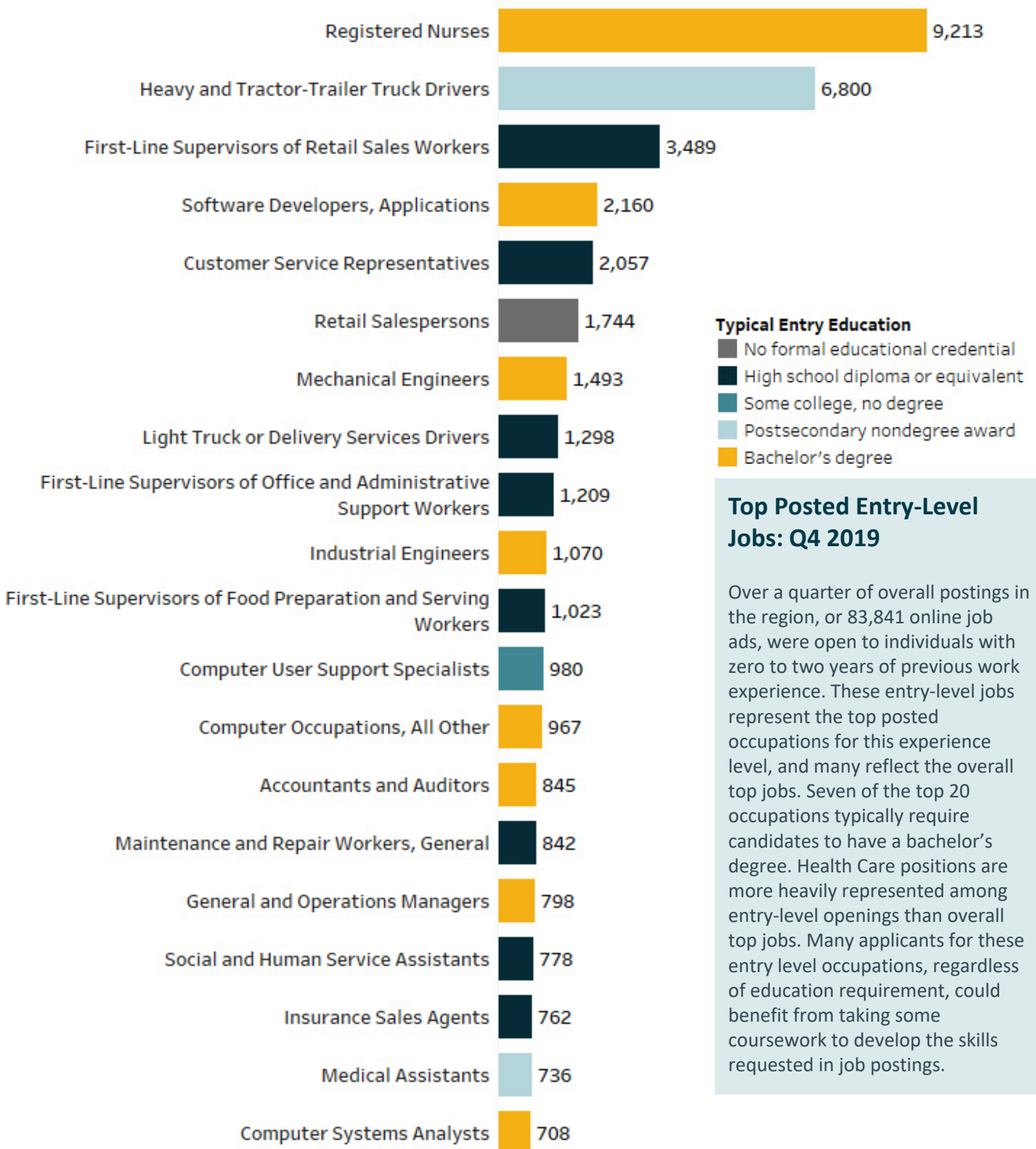
Where 16-County WIN Region Workers Live





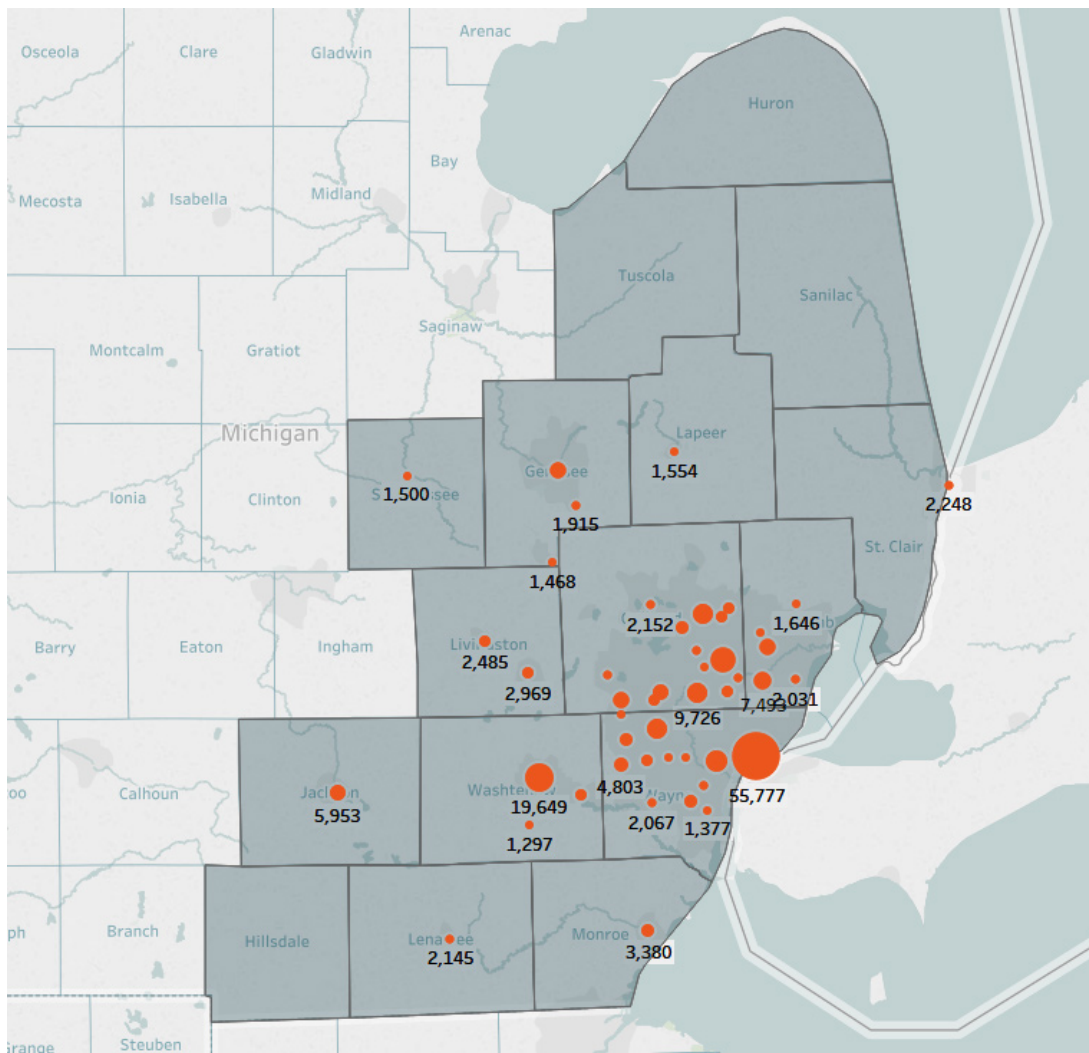


Top Posted Entry-Level Jobs Q4 2019





Employer Demand by City



Top In-Demand Qualifications

- Commercial Driver's License (CDL)
- Licensed Practical Nurse
- Certified Nursing Assistant
- Automotive Service Excellence (ASE) Certification
- Critical Care Registered Nurse (CCRN)
- Nurse Practitioner
- Certified Public Accountant
- Project Management Professional Certification
- Certificate of Clinical Competence in Speech-Language Pathology (CCC-SLP)
- ServSafe Certification

Top In-Demand Skills

- Merchandising
- Restaurant Operation
- Selling Techniques
- Nursing
- Auditing
- Accounting
- Customer Experience
- Customer Satisfaction
- Basic Life Support
- Cash Register

Top Posting Employers*

- CRST International, Inc.
- Henry Ford Health System
- General Healthcare Resources, Inc.
- University of Michigan
- U.S. Xpress, Inc.
- Shipt LLC
- Trinity Health Corporation
- Care.com, Inc.
- McDonald's Corporation
- The Home Depot

*Employer names are listed as they appear in online job postings.



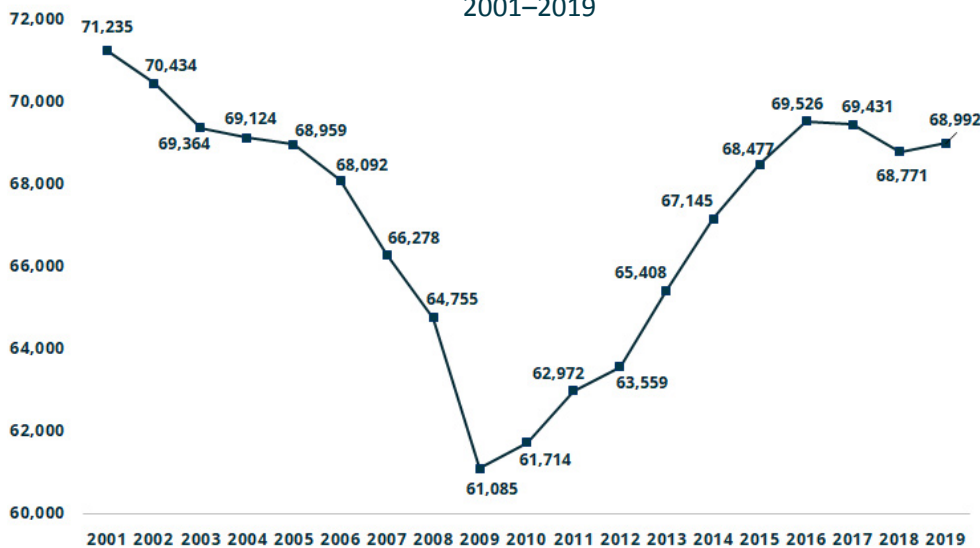
Introduction

WIN's agriculture occupation group brings together occupations that require knowledge of the farming, livestock, the environment, and natural sciences. Occupations range from Farm Workers, to Environmental Engineers, to Meat Butchers, to Recreation Workers. There are approximately 10,700 openings for these positions each year in Southeast Michigan.

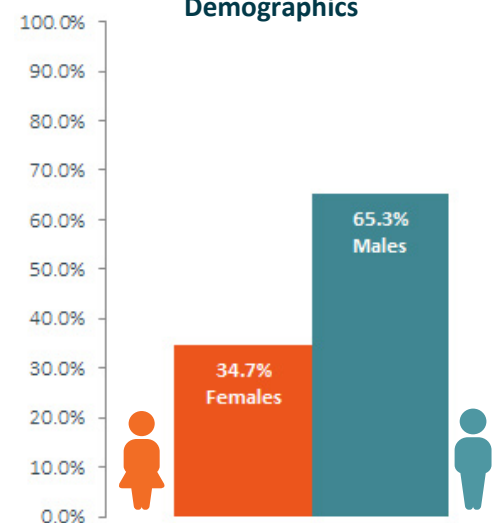


68,992
Agriculture Workers
0.3% Increase
from 2018

Employment Over Time
2001–2019



Worker Gender Demographics



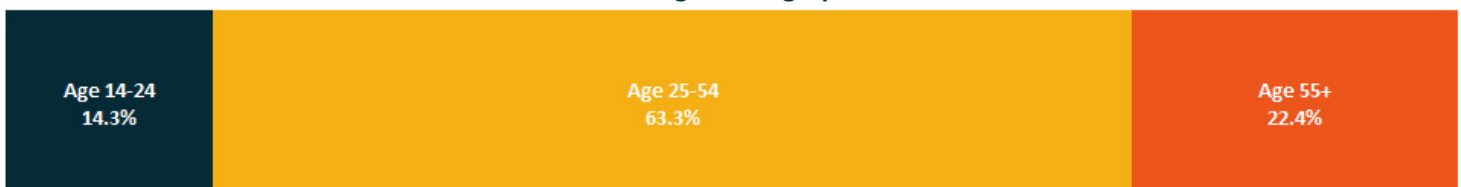
Agriculture Worker Demographics

According to the most recent Emsi data set available (2019), the 69,000 workers in agriculture occupations are not very diverse. A large majority of workers are white males between the ages of 25 and 54. Only 35 percent of agriculture workers identify as women. Only 14 percent of workers were under the age of 25, compared to 23 percent of workers who are age 55 or older.

Race and Ethnicity Demographics

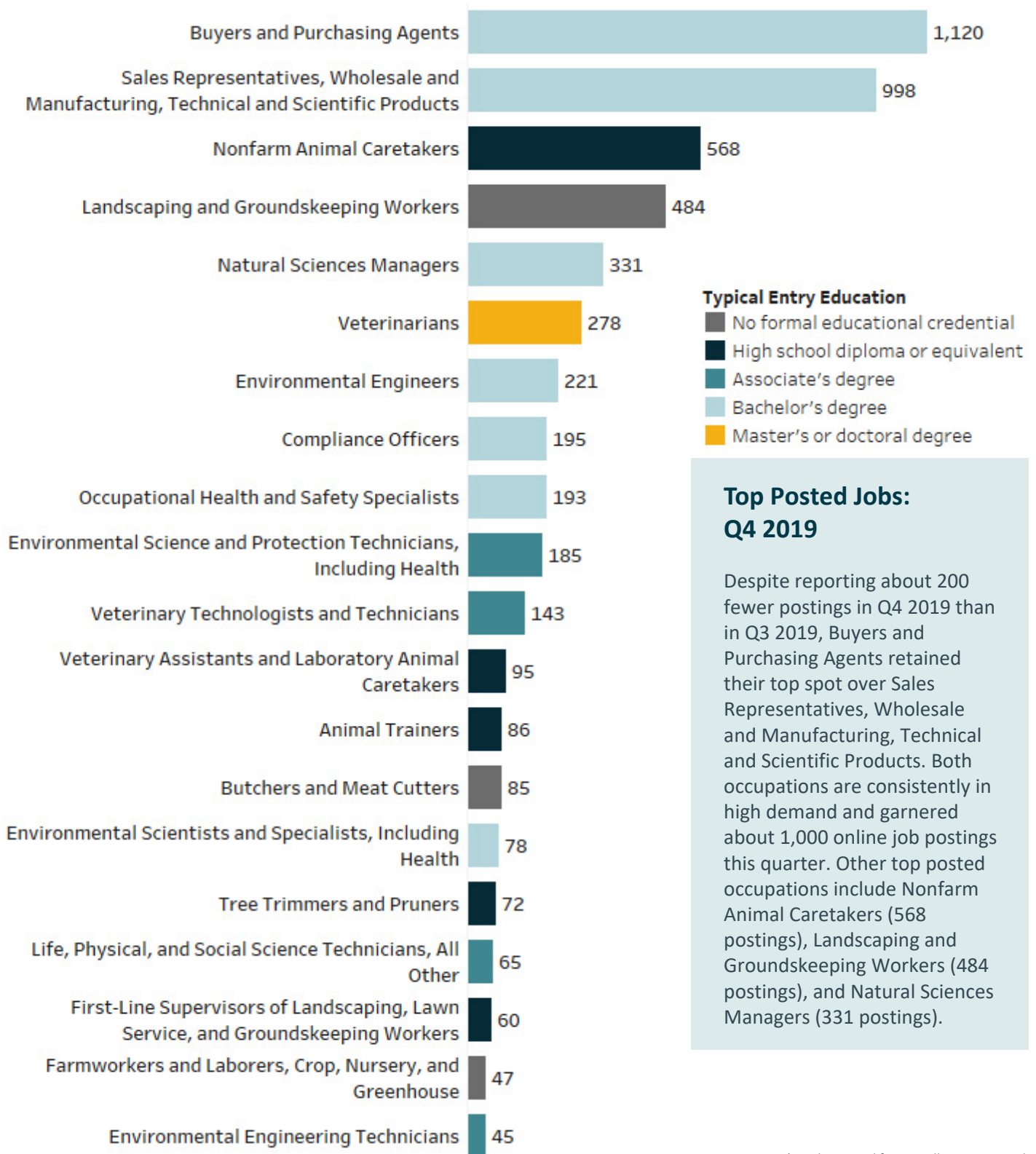
76.7% White | **11.9% Black or African American** | **6.8% Hispanic or Latino**

Worker Age Demographics





Agriculture Top Posted Jobs Q4 2019





Agriculture Wage Overview

Of the top posted agriculture-related jobs, seven of the ten offer median wages of more than \$30 per hour according to the Bureau of Labor Statistics (BLS). The top posted job, Buyers and Purchasing Agents, offers median hourly earnings of \$33.25, which translates to annual earnings of approximately \$69,200. With such a broad array of skillsets represented, Agriculture wages tend to scale with education and experience needs. .

Wage Overview for Top Posted Agriculture Jobs in Q4 2019

| Occupation Code | Occupation Name | 10th Percentile Wages | 25th Percentile Wages | Median Wages | 75th Percentile Wages | 90th Percentile Wages |
|-----------------|---|-----------------------|-----------------------|--------------|-----------------------|-----------------------|
| 13-1028 | Buyers and Purchasing Agents | \$19.95 | \$25.29 | \$33.25 | \$43.56 | \$54.85 |
| 41-4011 | Sales Representatives, Wholesale and Manufacturing, Technical and Scientific Products | \$22.97 | \$28.37 | \$37.92 | \$54.34 | \$71.73 |
| 39-2021 | Nonfarm Animal Caretakers | \$9.36 | \$9.89 | \$10.79 | \$11.98 | \$13.57 |
| 37-3011 | Landscaping and Groundskeeping Workers | \$10.06 | \$11.39 | \$13.60 | \$16.25 | \$19.60 |
| 11-9121 | Natural Sciences Managers | \$34.26 | \$40.84 | \$50.21 | \$64.86 | \$81.64 |
| 29-1131 | Veterinarians | \$29.95 | \$33.60 | \$39.56 | \$52.71 | \$91.13 |
| 17-2081 | Environmental Engineers | \$29.35 | \$35.47 | \$44.62 | \$56.00 | \$65.50 |
| 13-1041 | Compliance Officers | \$19.85 | \$26.72 | \$35.81 | \$44.51 | \$49.11 |
| 29-9011 | Occupational Health and Safety Specialists | \$21.69 | \$27.15 | \$35.33 | \$44.71 | \$52.98 |
| 19-4091 | Environmental Science and Protection Technicians, Including Health | \$14.57 | \$16.71 | \$22.19 | \$28.45 | \$33.37 |

Data: Emsi, BLS | Analysis: Workforce Intelligence Network

In-Demand Technical Skills

- Purchasing
- Selling Techniques
- Procurement
- Auditing
- Landscaping

In-Demand Foundational Skills

- Management
- Sales
- Leadership
- Communications
- Operations

In-Demand Education Level*

- High School Diploma: 16.2%
- Associate Degree: 5.8%
- Bachelor's Degree: 35.0%
- Master's Degree: 8.7%

*Not all job postings indicate the required educational attainment level, therefore the percentages found here may not add up to 100 percent

In-Demand Qualifications

- Certified Veterinary Technician
- Commercial Driver's License (CDL)
- Pesticide Applicator License
- Certified Arborist
- HAZWOPER Certification



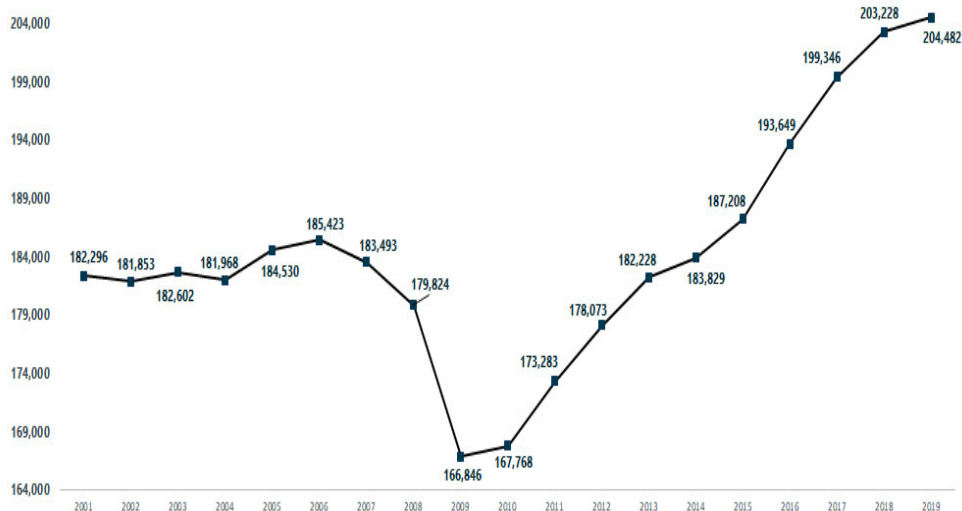
Introduction

Jobs in the business and finance occupation group can be found in nearly every type of establishment throughout the region. These workers need strong mathematical and accounting abilities along with project management and planning skills. Workers in this occupation group are in high demand in the region, with 29,358 online postings reported for Q4 2019.

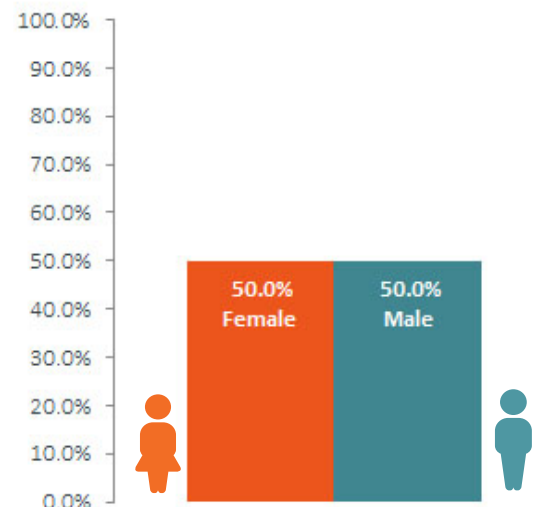


204,482
Business and Finance Workers
0.6% Increase from 2018

Employment Over Time
2001–2019



Worker Gender Demographics



Business and Finance Worker Demographics

According to the most recent Emsi data set available (2019), the business and finance occupation group is in some ways a relatively diverse occupation group with respect to its 204,482 workers. Half the working population identify as female (50.0 percent), but 80.5 percent of workers identified as white, indicating less diversity with respect to race than to gender. Only five percent of the working population in business and finance is under the age of 25, compared to 25.9 percent age 55 and older, indicating a large aging population of business and finance workers.

Race and Ethnicity Demographics

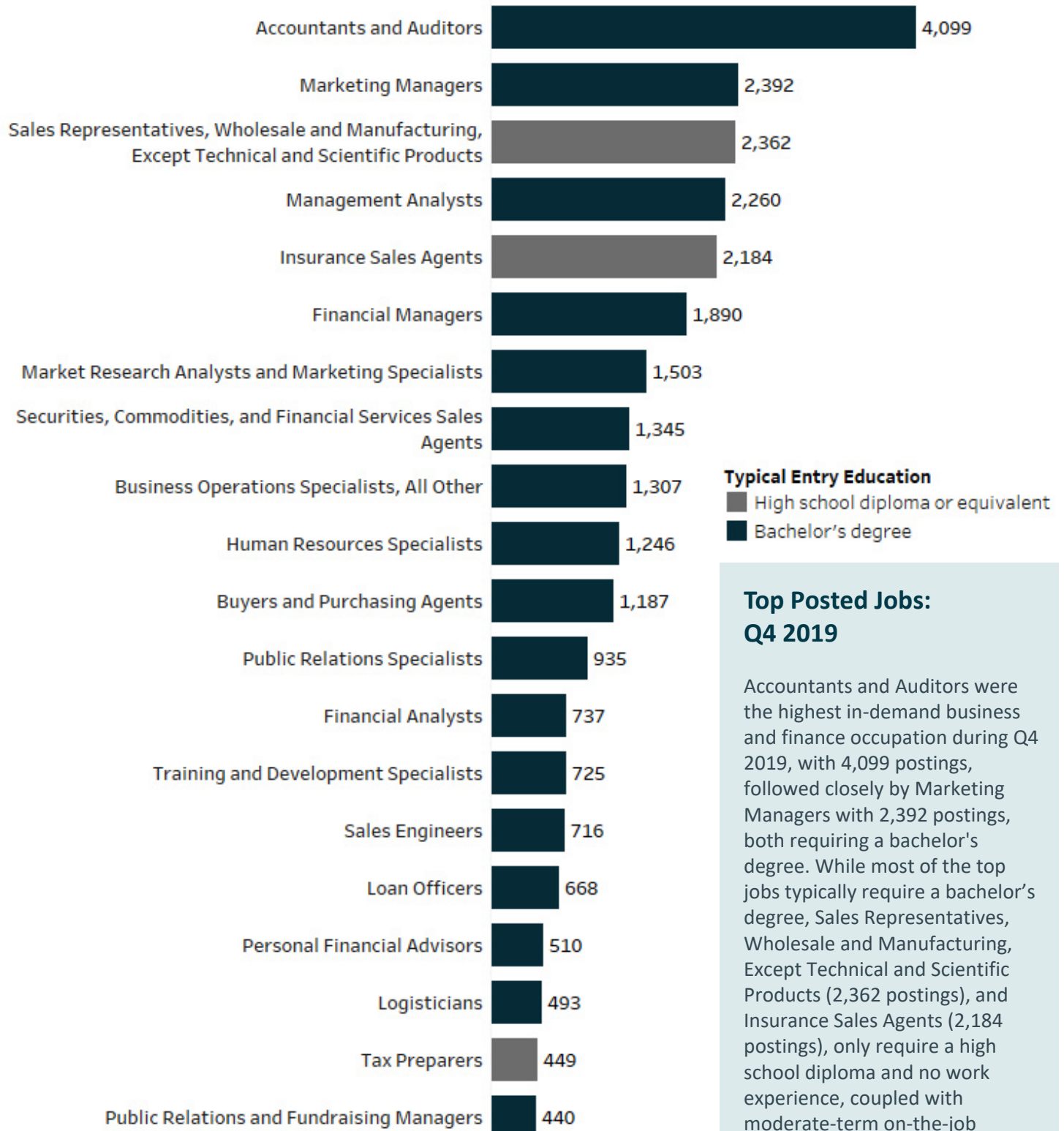
80.5% White | **10.9% Black or African American** | **2.7 % Hispanic or Latino**

Worker Age Demographics





Business and Finance Top Posted Jobs Q4 2019





Business and Finance Wage Overview

Most business and finance related jobs offer high wages, making for a lucrative opportunity for job seekers willing to attain the necessary education. The top posted business and finance job, Accountants and Auditors, offers median hourly wages of \$33.12, translating to annual earnings of approximately \$66,240. Additional experience may lead to a role as a Marketing or Financial Manager, opening the door to median wages around \$61.74 hourly, or about \$123,480 annually. Entry level occupations also see high median wages of \$32.56, earning about \$65,120 annually.

Wage Overview for Top Posted Business and Finance Jobs in Q4 2019

| Occupation Code | Occupation Name | 10th Percentile Wages | 25th Percentile Wages | Median Wages | 75th Percentile Wages | 90th Percentile Wages |
|-----------------|--|-----------------------|-----------------------|--------------|-----------------------|-----------------------|
| 13-2011 | Accountants and Auditors | \$20.60 | \$25.51 | \$33.12 | \$43.98 | \$59.90 |
| 11-2021 | Marketing Managers | \$35.80 | \$45.82 | \$61.74 | \$79.39 | \$119.06 |
| 41-4012 | Sales Representatives, Wholesale and Manufacturing, Except Technical and Scientific Products | \$15.38 | \$21.55 | \$32.56 | \$48.38 | \$63.37 |
| 13-1111 | Management Analysts | \$22.25 | \$28.85 | \$39.51 | \$55.82 | \$81.89 |
| 41-3021 | Insurance Sales Agents | \$13.84 | \$18.57 | \$25.70 | \$39.25 | \$63.32 |
| 11-3031 | Financial Managers | \$35.61 | \$44.59 | \$59.20 | \$76.90 | \$111.35 |
| 13-1161 | Market Research Analysts and Marketing Specialists | \$16.45 | \$23.25 | \$32.13 | \$45.14 | \$58.60 |
| 41-3031 | Securities, Commodities, and Financial Services Sales Agents | \$13.74 | \$16.86 | \$24.38 | \$43.04 | \$86.21 |
| 13-1199 | Business Operations Specialists, All Other | \$17.95 | \$23.95 | \$32.68 | \$45.41 | \$58.11 |
| 13-1071 | Human Resources Specialists | \$17.35 | \$22.09 | \$29.22 | \$38.39 | \$49.44 |

Data: Emsi, BLS | Analysis: Workforce Intelligence Network

In-Demand Technical Skills

- Accounting
- Auditing
- Selling Techniques
- Financial Statements
- Forecasting

In-Demand Foundational Skills

- Sales
- Management
- Communications
- Leadership
- Customer Service

In-Demand Education Level*

- High School Diploma: 16.1%
- Associate Degree: 5.8%
- Bachelor's Degree: 55.2%
- Master's Degree: 13.2%

*Not all job postings indicate the required educational attainment level, therefore the percentages found here may not add up to 100 percent

In-Demand Certifications

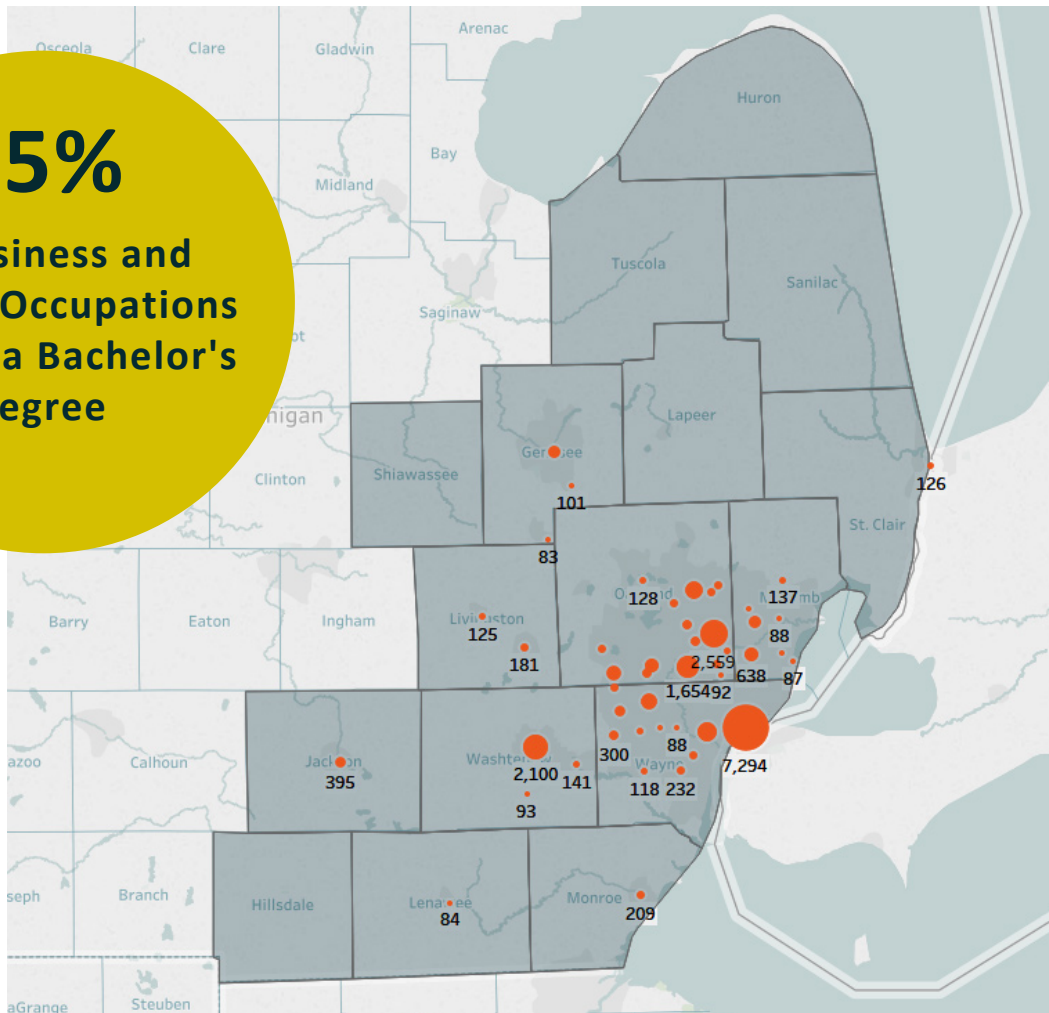
- Certified Public Accountant
- Series 7 General Securities Representative License
- Series 6 Investment Company And Variable Contracts License
- Certified Internal Auditor
- Series 63 Uniform Securities Agent State Law License



Employer Demand by City

55%

**Of Business and
Finance Occupations
Require a Bachelor's
Degree**



Top Posting Employers*

- H&R Block, Inc.
- Robert Half International Inc.
- National Agents Alliance
- Deloitte LLP
- Assurance
- Citizens Financial Group, Inc.
- Oracle Corporation
- Anthem, Inc.
- JPMorgan Chase & Co.
- Flagstar Bancorp, Inc.

Job Postings by City

1. Detroit: 7,294 Postings
2. Troy: 2,559 Postings
3. Ann Arbor: 2,100 Postings
4. Southfield: 1,654 Postings
5. Dearborn: 1,250 Postings
6. Auburn Hills: 1,029 Postings
7. Livonia: 860 Postings
8. Novi: 711 Postings
9. Farmington Hills: 642 Postings
10. Warren: 638 Postings

**Employer names are listed as they appear in online job postings.*



Introduction

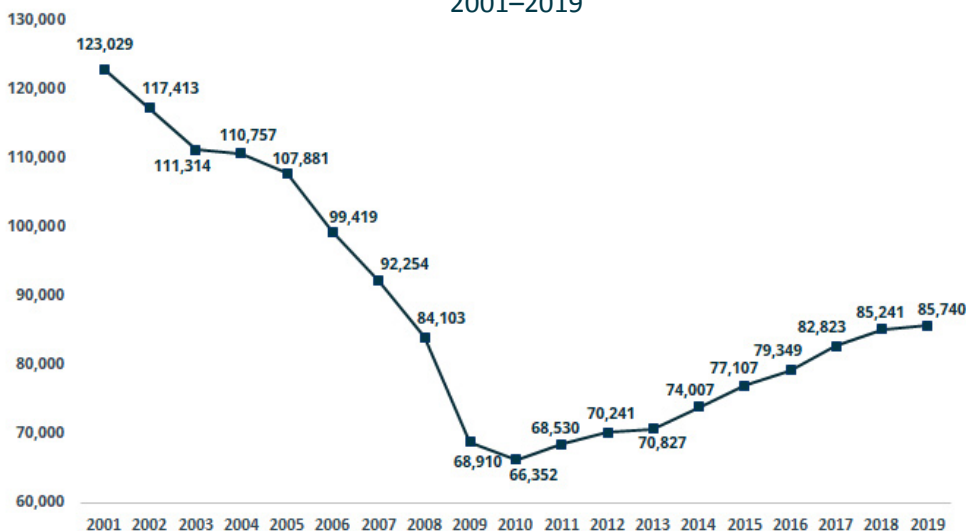
Jobs in the WIN construction occupation group are associated with the skilled trades, engineering, management, and planning. Many construction employers are slowly adopting online job search methods, so online job ads may not provide a complete picture of demand for these workers. Even so, it is an important and in-demand occupation group for southeast Michigan, with about 14,000 annual job openings and posting data provides a glimpse into employer needs.



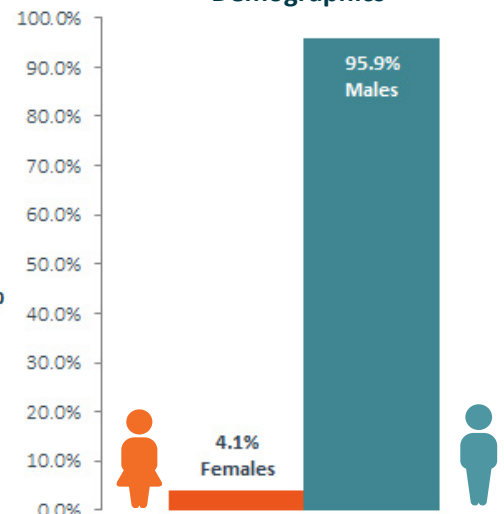
85,740 Construction Workers

499 Worker Increase
from 2018

Employment Over Time 2001–2019



Worker Gender Demographics



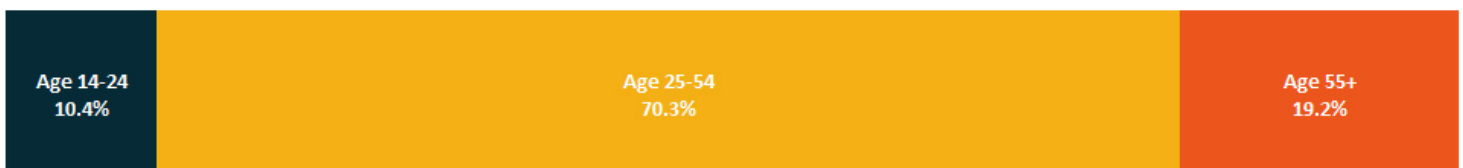
Construction Worker Demographics

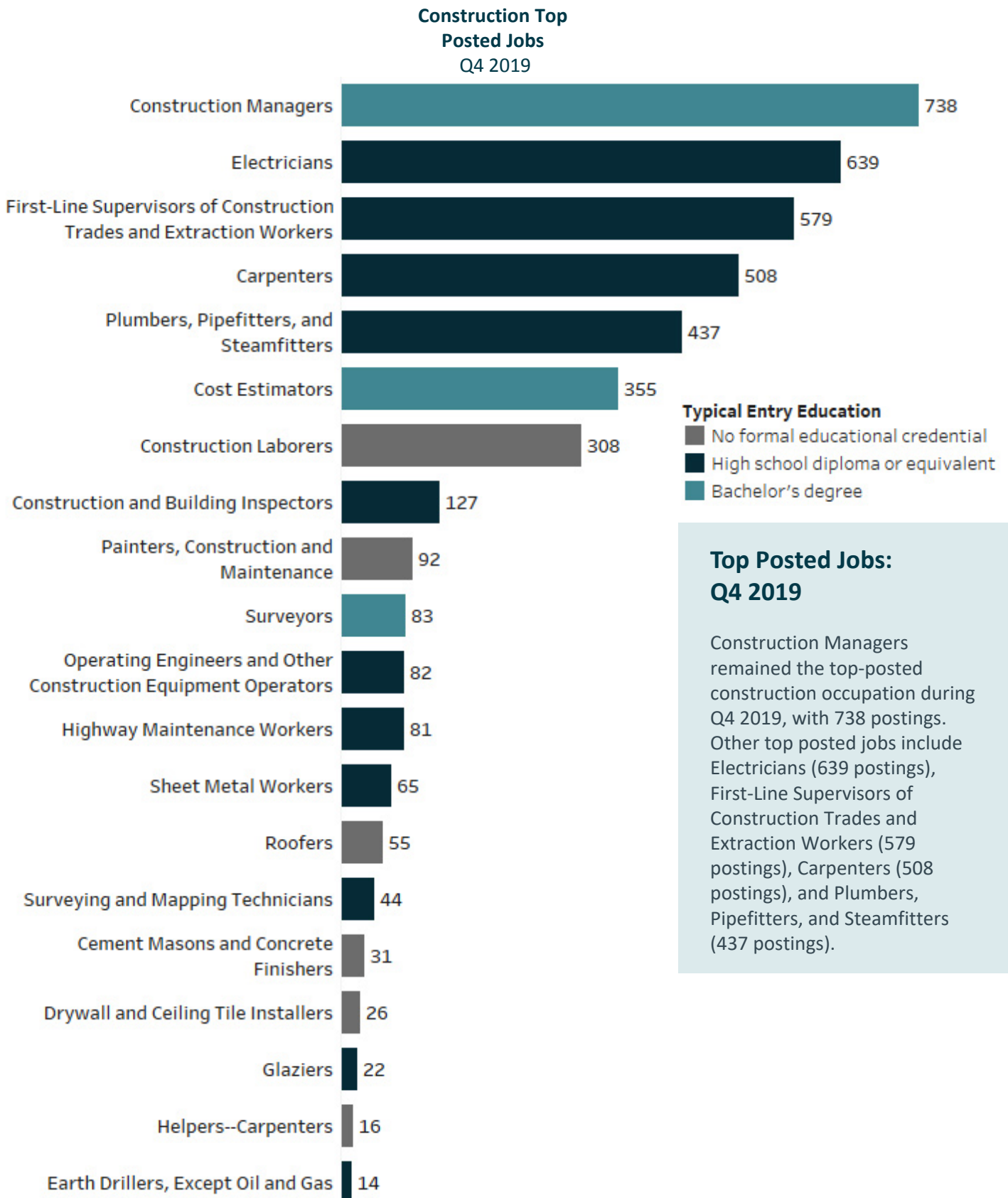
According to the most recent Emsi worker demographic data set available (2019), despite having nearly 86,000 workers, the workers in the construction occupation group are not very diverse. A large majority of workers are white males between the ages of 25 and 54. Only four percent of workers identified as female, and only 14 percent identified as race other than white. With just under ten percent of workers under the age of 25, this group has a slightly greater proportion of young workers than other groups.

Race and Ethnicity Demographics

84.0% White | **7.0% Black or African American** | **6.6% Hispanic or Latino**

Worker Age Demographics







Construction Wage Overview

The top posted construction job, Construction Managers, offers a median wage of \$47.23 per hour or \$98,200 per year. According to the Bureau of Labor Statistics (BLS), those working in apprentice-able occupations can expect even higher wage potential, such as Plumbers, Pipefitters, and Steamfitters, which report a median wage of \$34.03 per hour or \$70,800 annually.

Wage Overview for Top Posted Construction Jobs in 2019

| Occupation Code | Occupation Name | 10th Percentile Wages | 25th Percentile Wages | Median Wages | 75th Percentile Wages | 90th Percentile Wages |
|-----------------|--|-----------------------|-----------------------|--------------|-----------------------|-----------------------|
| 11-9021 | Construction Managers | \$28.67 | \$36.42 | \$47.23 | \$61.37 | \$77.32 |
| 47-2111 | Electricians | \$15.60 | \$21.05 | \$31.50 | \$37.56 | \$43.27 |
| 47-1011 | First-Line Supervisors of Construction Trades and Extraction Workers | \$19.20 | \$26.02 | \$32.93 | \$43.21 | \$51.41 |
| 47-2031 | Carpenters | \$14.02 | \$18.01 | \$25.04 | \$32.36 | \$37.88 |
| 47-2152 | Plumbers, Pipefitters, and Steamfitters | \$16.08 | \$26.48 | \$34.03 | \$38.02 | \$40.96 |
| 13-1051 | Cost Estimators | \$16.48 | \$21.81 | \$30.09 | \$41.38 | \$50.27 |
| 47-2061 | Construction Laborers | \$12.38 | \$14.83 | \$19.12 | \$24.65 | \$29.62 |
| 47-4011 | Construction and Building Inspectors | \$13.01 | \$19.02 | \$27.21 | \$32.78 | \$37.78 |
| 47-2141 | Painters, Construction and Maintenance | \$13.16 | \$15.79 | \$20.59 | \$26.95 | \$31.22 |
| 17-1022 | Surveyors | \$17.33 | \$21.42 | \$27.69 | \$34.17 | \$40.65 |

Data: Emsi, BLS | Analysis: Workforce Intelligence Network

In-Demand Technical Skills

- Subcontracting
- Carpentry
- Plumbing
- Construction Management
- Estimators

In-Demand Foundational Skills

- Construction
- Management
- Valid Driver's License
- Operations
- Communications

In-Demand Education Level*

- High School Diploma: 22.6%
- Associate Degree: 6.2%
- Bachelor's Degree: 17.7%
- Master's Degree: 1.5%

*Not all job postings indicate the required educational attainment level, therefore the percentages found here may not add up to 100 percent

In-Demand Certifications

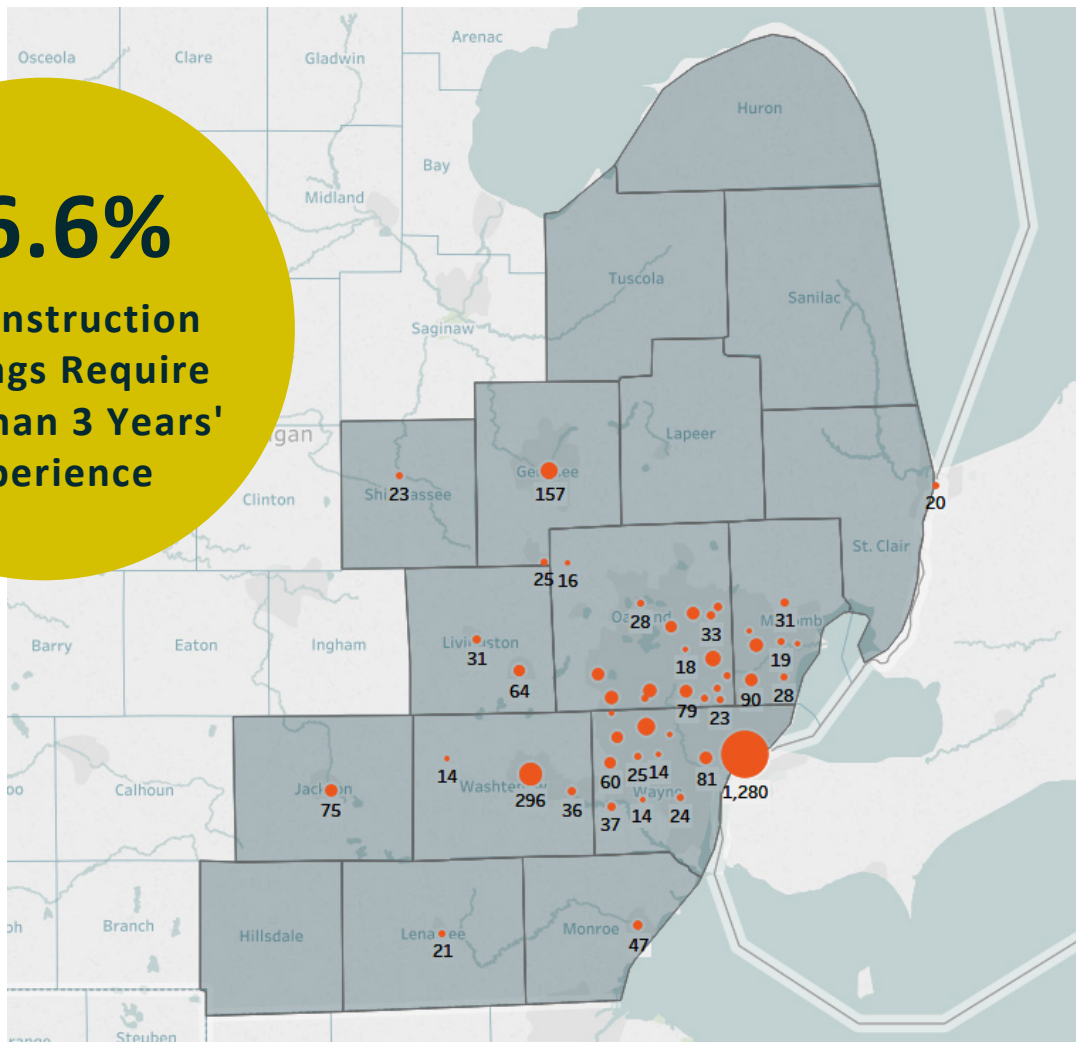
- Commercial Driver's License (CDL)
- Project Management Professional Certification
- LEED Accredited Professional (AP)
- National Apprenticeship Certificate
- Operator Certification



Employer Demand by City

26.6%

**Of Construction
Postings Require
Less Than 3 Years'
Experience**



Top Posting Employers*

- HomeAdvisor, Inc.
- Tradesmen International, LLC
- Michael Page International, Inc.
- Growing People and Companies
- DTE Energy Company
- City of Detroit
- Aerotek, Inc.
- Walbridge Aldinger LLC
- CyberCoders, Inc.
- TEC Group Inc

Job Postings by City

1. Detroit: 1,280 Postings
2. Ann Arbor: 296 Postings
3. Livonia: 168 Postings
4. Flint: 157 Postings
5. Troy: 131 Postings
6. Novi: 99 Postings
7. Sterling Heights: 99 Postings
8. Farmington Hills: 98 Postings
9. Auburn Hills: 92 Postings
10. Warren: 90 Postings

**Employer names are listed as they appear in online job postings.*



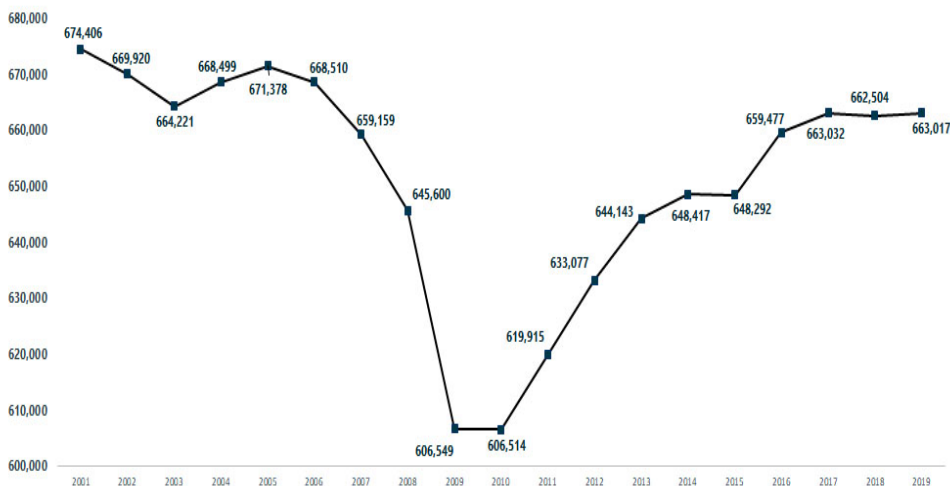
Introduction

The customer service group is the largest occupation group that WIN analyzes, both in terms of employment and online job postings. This group is very important to the region because it is often a leading indicator, being the first to grow when the economy expands and the first to contract in a downturn. As defined by WIN, this group encompasses all customer service occupations, with skills transferrable across the retail sector, the hotel industry, food and beverage service industry, call centers, and other areas.

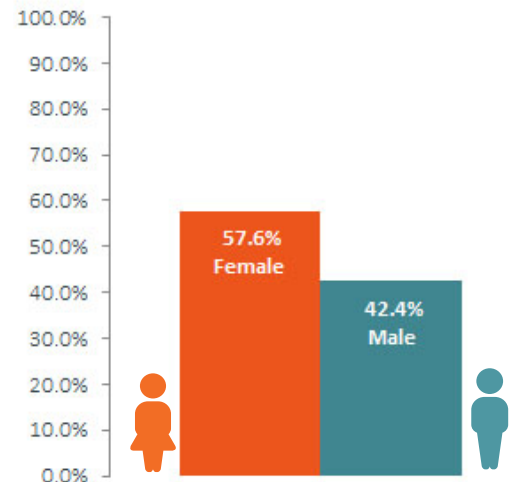


663,017
Customer Service
Workers
0.1% Increase
from 2018

Employment Over Time
2001–2019



Worker Gender Demographics



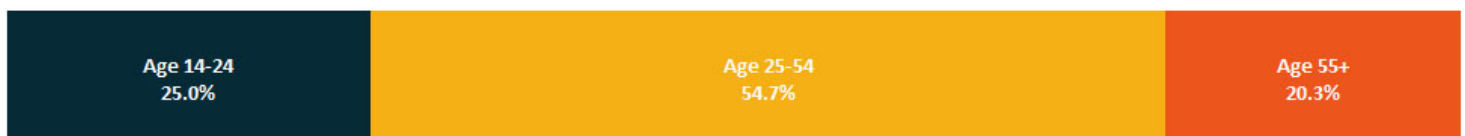
Customer Service Worker Demographics

According to the most recent Emsi data set available (2019), the customer service occupation group is more diverse than any other occupation group, having 663,017 workers. During 2019, 57.6 percent of workers identified as female, while just under half identified as male. In the region, 72.4 percent of workers in the customer service occupation group identified as white, while 17.3 percent and 4.7 percent identified as black or African American and Hispanic or Latino respectively. The 25-54 age group has the most customer service workers, with 38.8 percent.

Race and Ethnicity Demographics

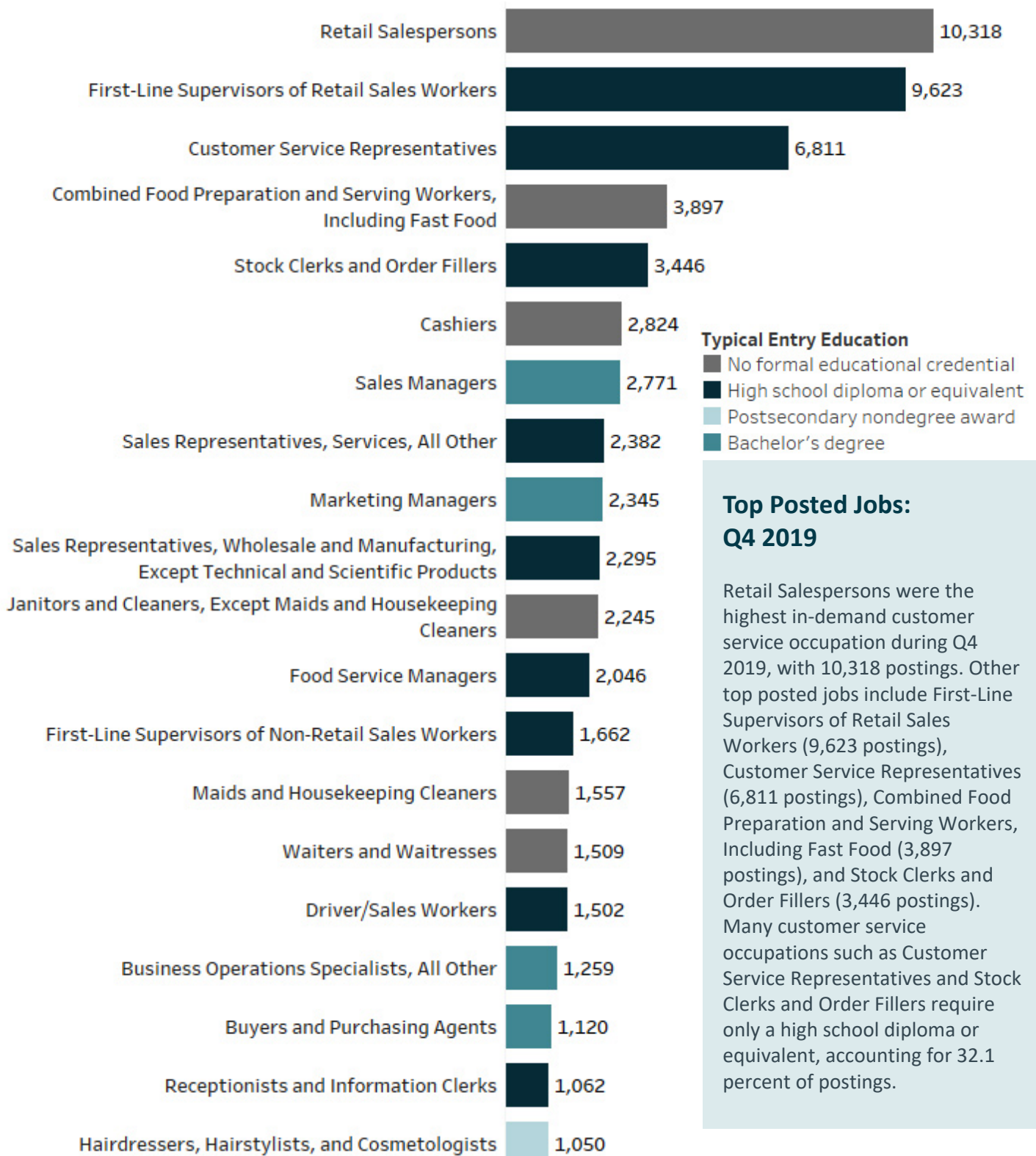
72.4% White | **17.3% Black or African American** | **4.7% Hispanic or Latino**

Worker Age Demographics





Customer Service Top Posted Jobs Q4 2019





Customer Service Wage Overview

Despite being in high demand, most customer service-related occupations offer relatively low wages according to the Bureau of Labor Statistics (BLS). However, six of the top ten posted occupations report median wages over \$15 per hour, many of which are management roles requiring both education and experience. Entry-level occupations such as Customer Service Representatives offer a median salary of \$16.13, or a salary of \$32,260, coupled with short-term on-the-job training.

Wage Overview for Top Posted Customer Service Jobs in Q4 2019

| Occupation Code | Occupation Name | 10th Percentile Wages | 25th Percentile Wages | Median Wages | 75th Percentile Wages | 90th Percentile Wages |
|-----------------|--|-----------------------|-----------------------|--------------|-----------------------|-----------------------|
| 41-2031 | Retail Salespersons | \$9.33 | \$9.89 | \$11.31 | \$14.20 | \$19.80 |
| 41-1011 | First-Line Supervisors of Retail Sales Workers | \$10.79 | \$13.62 | \$18.37 | \$25.61 | \$36.44 |
| 43-4051 | Customer Service Representatives | \$10.20 | \$12.58 | \$16.13 | \$20.99 | \$28.16 |
| 35-3021 | Combined Food Preparation and Serving Workers, Including Fast Food | \$9.32 | \$9.54 | \$9.90 | \$11.08 | \$12.34 |
| 43-5081 | Stock Clerks and Order Fillers | \$9.54 | \$10.43 | \$12.12 | \$15.62 | \$19.56 |
| 41-2011 | Cashiers | \$9.35 | \$9.64 | \$10.42 | \$11.94 | \$14.67 |
| 11-2022 | Sales Managers | \$33.23 | \$46.90 | \$64.04 | \$80.71 | \$120.25 |
| 41-3099 | Sales Representatives, Services, All Other | \$12.00 | \$17.29 | \$27.42 | \$39.65 | \$56.32 |
| 11-2021 | Marketing Managers | \$35.80 | \$45.82 | \$61.74 | \$79.39 | \$119.06 |
| 41-4012 | Sales Representatives, Wholesale and Manufacturing, Except Technical and Scientific Products | \$15.38 | \$21.55 | \$32.56 | \$48.38 | \$63.37 |

Data: Emsi, BLS | Analysis: Workforce Intelligence Network

In-Demand Technical Skills

- Merchandising
- Selling Techniques
- Restaurant Operation
- Cash Register
- Customer Experience

In-Demand Foundational Skills

- Sales
- Customer Service
- Management
- Communications
- Leadership

In-Demand Education Level*

- High School Diploma: 32.1%
- Associate Degree: 4.3%
- Bachelor's Degree: 16.0%
- Master's Degree: 2.3%

*Not all job postings indicate the required educational attainment level, therefore the percentages found here may not add up to 100 percent

In-Demand Certifications

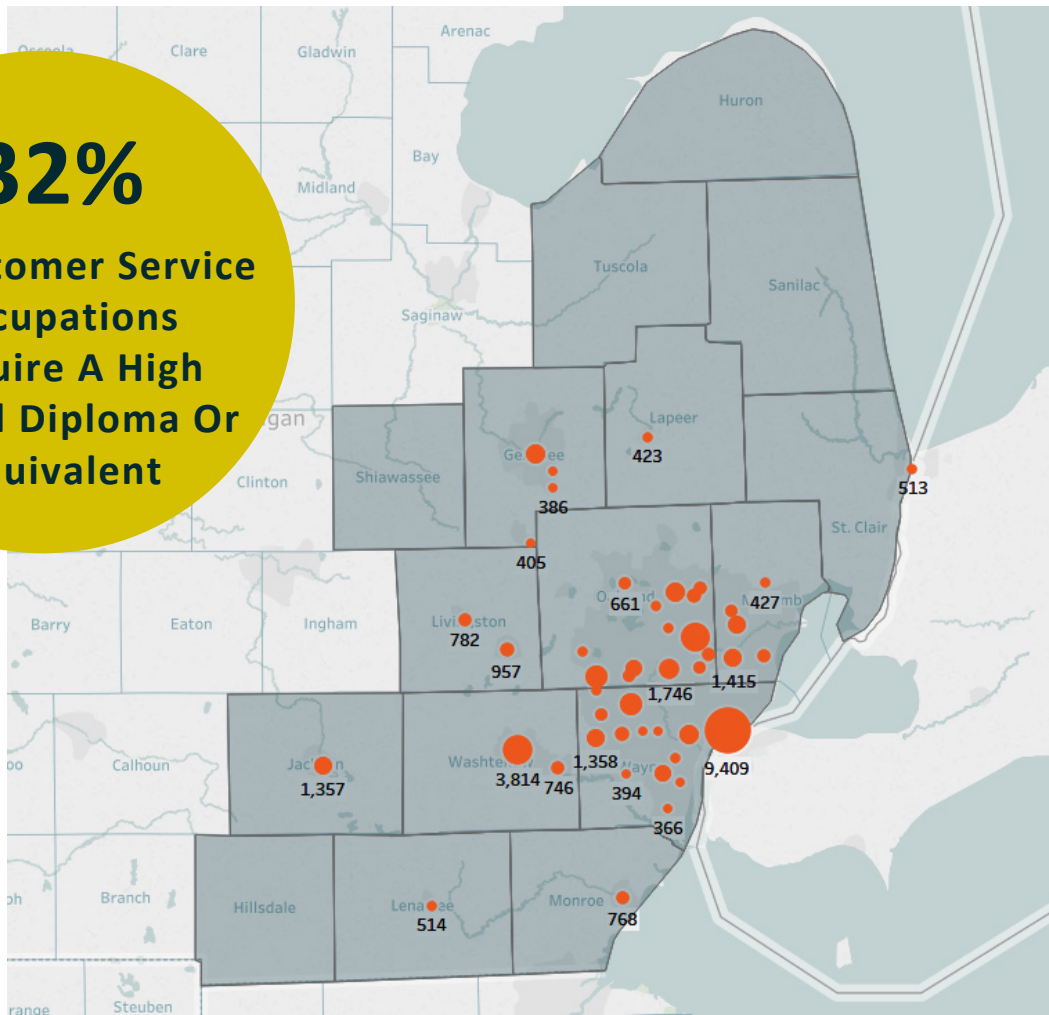
- Automotive Service Excellence (ASE) Certification
- Cosmetology License
- ServSafe Certification
- Food Handler's Card
- Certified Forklift Operator



Employer Demand by City

32%

**Of Customer Service
Occupations
Require A High
School Diploma Or
Equivalent**



Top Posting Employers*

- Dollar General Corporation
- The Home Depot
- Shipt LLC
- McDonald's Corporation
- CVS Health Corporation
- Meijer, Inc.
- Target Corporation
- Wal-Mart, Inc.
- Taco Bell Corp
- Lowe's Companies, Inc.

Job Postings by City

1. Detroit: 9,409 Postings
2. Ann Arbor: 3,814 Postings
3. Troy: 3,643 Postings
4. Novi: 2,157 Postings
5. Livonia: 1,979 Postings
6. Southfield: 1,746 Postings
7. Flint: 1,635 Postings
8. Auburn Hills: 1,632 Postings
9. Dearborn: 1,514 Postings
10. Warren: 1,415 Postings

**Employer names are listed as they appear in online job postings.*



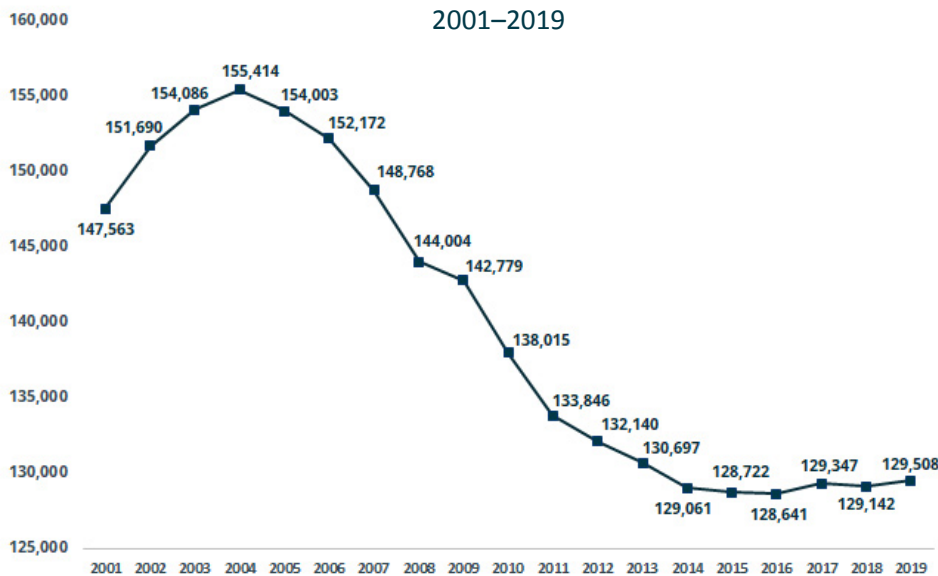
Introduction

Education-related jobs can be found both in the private and public sectors. Teachers and other education related workers are employed in public schools, private schools, and training institutions, and there are about 15,000 openings for these positions annually. Jobs in the education occupation group require a variety of skills and credentials dependent on the target age group and topic area for the educator. From elementary school teachers to college professors, educators are the backbone of training the future workforce.

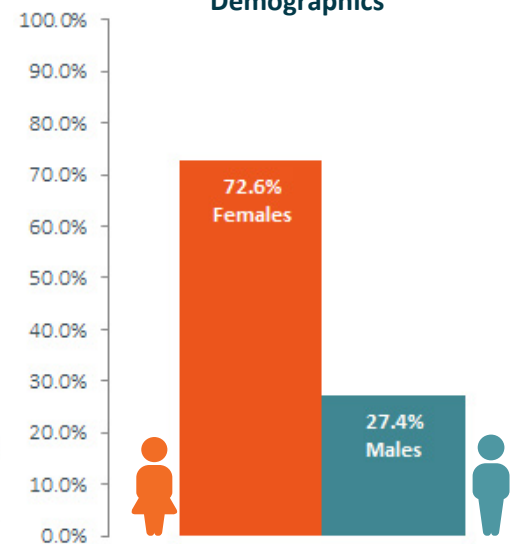


129,508
Education Workers
366 Worker Increase
from 2018

Employment Over Time
2001–2019



Worker Gender Demographics



Education Worker Demographics

According to the most recent Emsi data set available (2019), among its 129,500 workers, the education occupation group is composed primarily of white females between the ages of 25 and 54. Only 27 percent of workers are males, and only 19 percent of workers are of a minority race.

Race and Ethnicity Demographics

81.4% White | 9.4% Black or African-American | 4.4% Asian

Worker Age Demographics



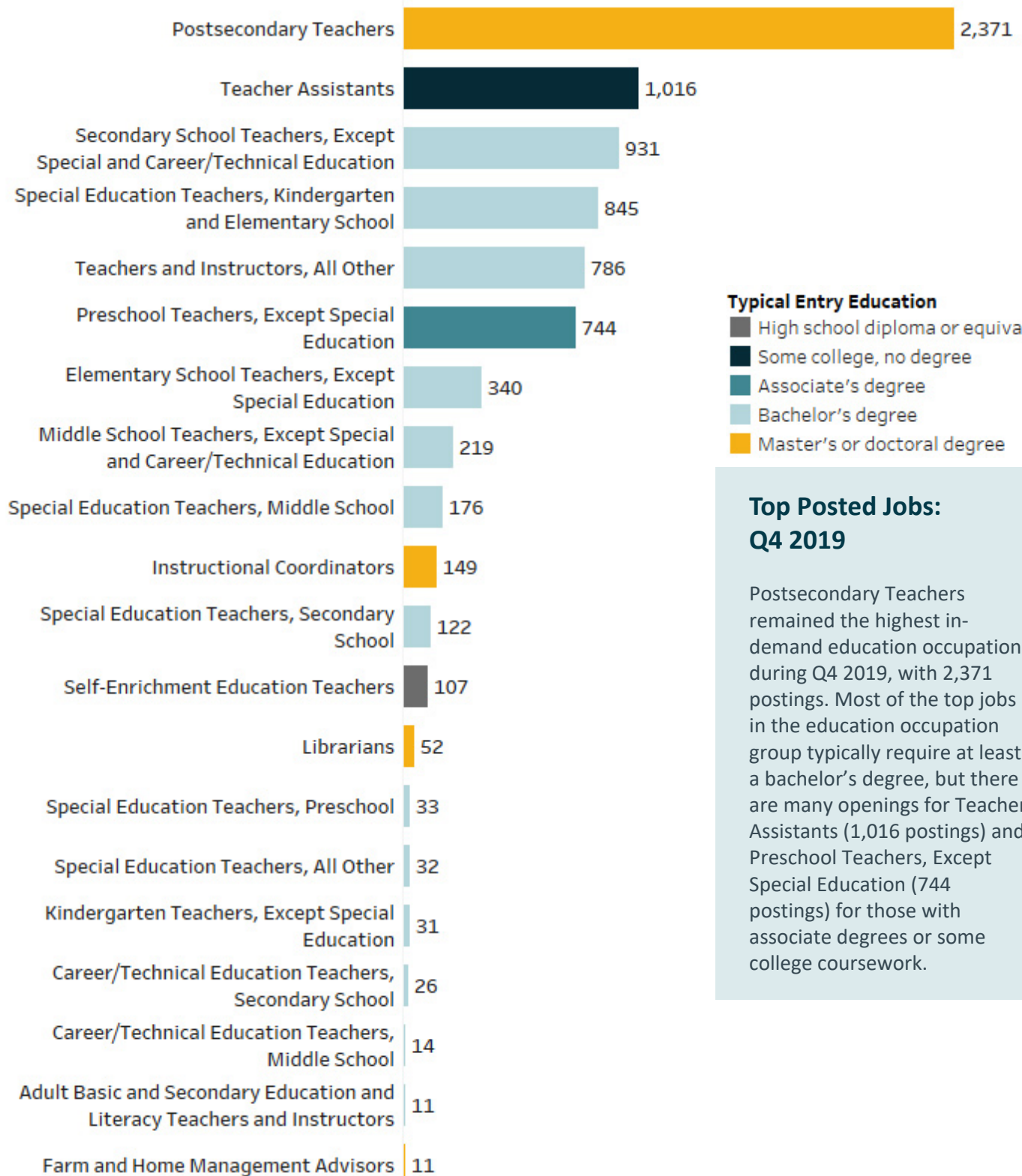


EDUCATION OCCUPATION GROUP

16-County WIN Region | Q4 2019

13

Education Top Posted Jobs Q4 2019



Typical Entry Education

- High school diploma or equivalent
- Some college, no degree
- Associate's degree
- Bachelor's degree
- Master's or doctoral degree

Top Posted Jobs: Q4 2019

Postsecondary Teachers remained the highest in-demand education occupation during Q4 2019, with 2,371 postings. Most of the top jobs in the education occupation group typically require at least a bachelor's degree, but there are many openings for Teacher Assistants (1,016 postings) and Preschool Teachers, Except Special Education (744 postings) for those with associate degrees or some college coursework.



Education Wage Overview

Many education-related jobs, particularly permanent positions that require teaching older students, offer competitive median wages with growth potential. These positions provide an excellent opportunity for job seekers willing to attain the necessary credentials and experience. According to the Bureau of Labor Statistics (BLS), six of the top ten posted education jobs offer median wages of over \$30 per hour. The top posted job, Postsecondary Teachers, offers a median wage of \$32.08 hourly, translating to annual earnings of about \$66,700.

Wage Overview for Top Posted Education Jobs in 2019

| Occupation Code | Occupation Name | 10th Percentile Wages | 25th Percentile Wages | Median Wages | 75th Percentile Wages | 90th Percentile Wages |
|-----------------|--|-----------------------|-----------------------|--------------|-----------------------|-----------------------|
| 25-1099 | Postsecondary Teachers | \$12.84 | \$18.46 | \$32.08 | \$51.90 | \$78.37 |
| 25-9041 | Teacher Assistants | \$9.56 | \$10.63 | \$12.71 | \$14.99 | \$17.84 |
| 25-2031 | Secondary School Teachers, Except Special and Career/Technical Education | \$19.06 | \$23.36 | \$31.51 | \$38.98 | \$45.87 |
| 25-2052 | Special Education Teachers, Kindergarten and Elementary School | \$19.89 | \$25.03 | \$32.41 | \$40.13 | \$47.05 |
| 25-3097 | Teachers and Instructors, All Other | \$10.13 | \$12.14 | \$18.69 | \$28.60 | \$38.64 |
| 25-2011 | Preschool Teachers, Except Special Education | \$9.87 | \$11.51 | \$15.28 | \$21.48 | \$27.65 |
| 25-2021 | Elementary School Teachers, Except Special Education | \$18.47 | \$23.12 | \$32.38 | \$41.57 | \$50.00 |
| 25-2022 | Middle School Teachers, Except Special and Career/Technical Education | \$17.26 | \$22.17 | \$31.48 | \$38.17 | \$44.92 |
| 25-2053 | Special Education Teachers, Middle School | \$18.74 | \$22.48 | \$29.70 | \$36.17 | \$40.22 |
| 25-9031 | Instructional Coordinators | \$16.93 | \$21.69 | \$31.05 | \$39.28 | \$48.17 |

Data: Emsi, BLS | Analysis: Workforce Intelligence Network

In-Demand Technical Skills

- Lesson Planning
- Preschool Education
- Cardiopulmonary Resuscitation (CPR)
- Child Development
- Language Arts

In-Demand Foundational Skills

- Teaching
- Leadership
- Mentorship
- Communications
- Mathematics

In-Demand Education Level*

- High School Diploma: 19.3%
- Associate Degree: 8.3%
- Bachelor's Degree: 38.8%
- Master's Degree: 11.5%

*Not all job postings indicate the required educational attainment level, therefore the percentages found here may not add up to 100 percent

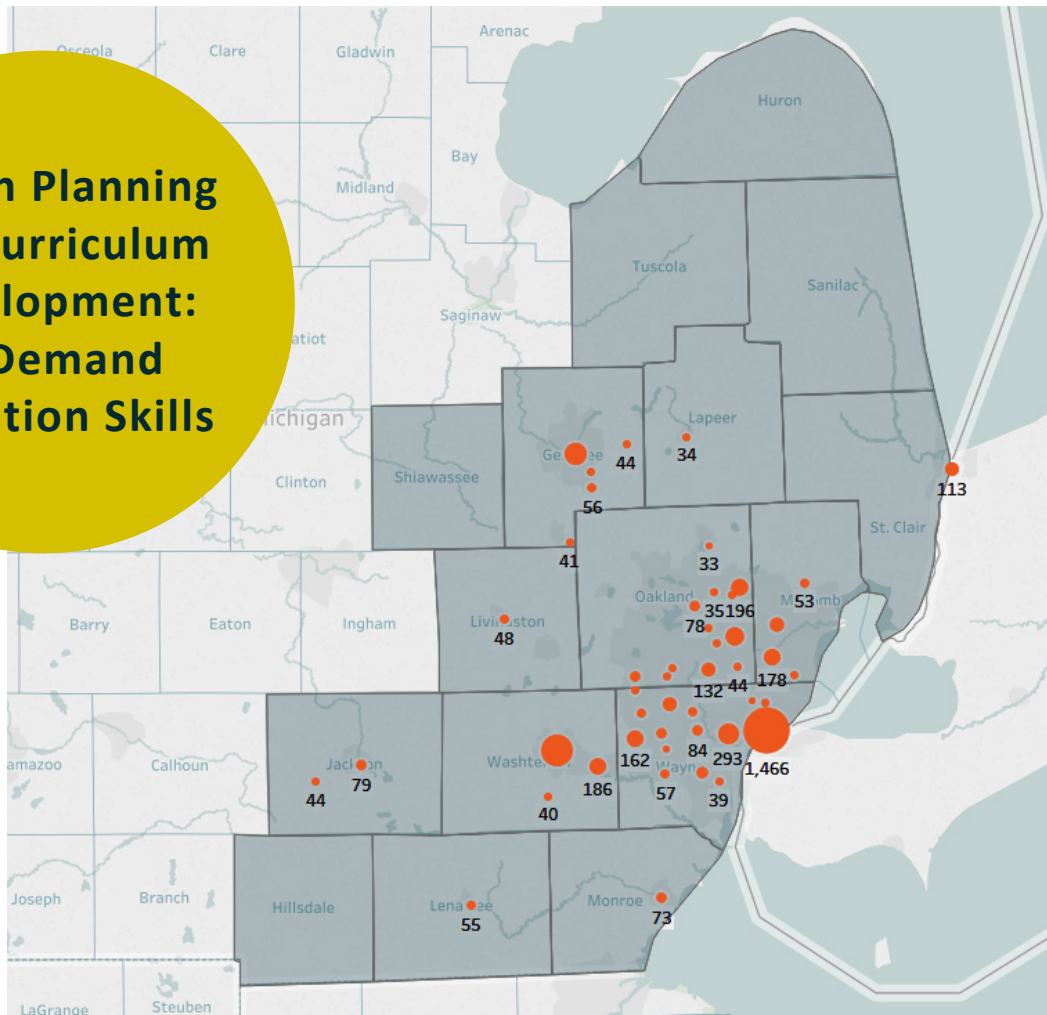
In-Demand Certifications

- NHA Certified
- Teaching English As A Foreign Language
- Math Endorsement
- Licensed Practical Nurse
- Certificate in English Language Teaching to Adults (CELTA)



Employer Demand by City

**Lesson Planning
and Curriculum
Development:
In-Demand
Education Skills**



Top Posting Employers*

- VIPKID
- Soliant Health, Inc
- University of Michigan
- Wayne County Schools
- Sunbelt Staffing, LLC
- Teach For America, Inc.
- Ef Education First, Inc.
- KinderCare Learning Centers
- C.R. England, Inc.
- Tutorgroup Inc.

Job Postings by City

1. Detroit: 1,466 Postings
2. Ann Arbor: 690 Postings
3. Flint: 336 Postings
4. Dearborn: 293 Postings
5. Troy: 232 Postings
6. Rochester: 196 Postings
7. Ypsilanti: 186 Postings
8. Warren: 178 Postings
9. Canton: 162 Postings
10. Sterling Heights: 140 Postings

**Employer names are listed as they appear in online job postings.*



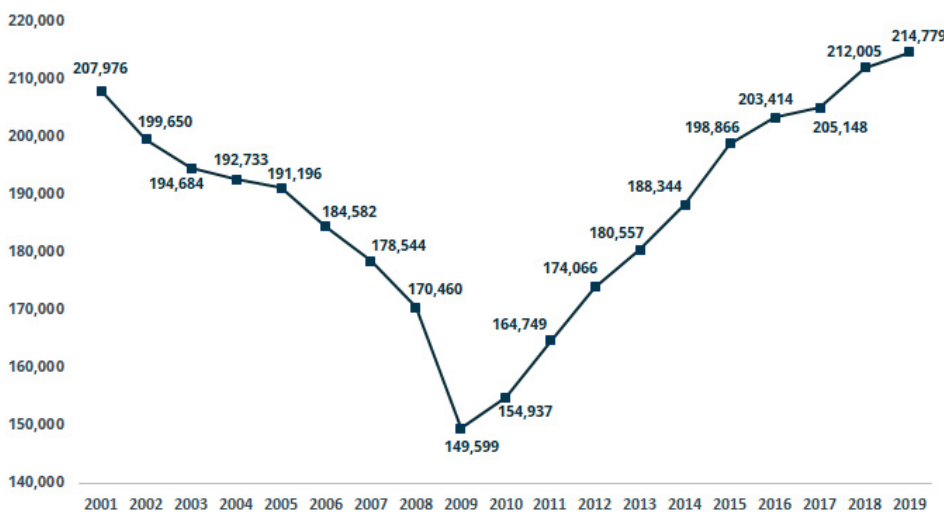
Introduction

Energy-related occupations encompass jobs in engineering, science, mining, and extraction. Workers in this field have a range of skills all related to keeping businesses and homes powered. Energy companies employ workers in a variety of occupations, many of which are also included in other WIN occupation groups. Posting data referenced in this section pertain only to job postings from energy-related businesses, while employment and wage data apply for these workers in every industry.

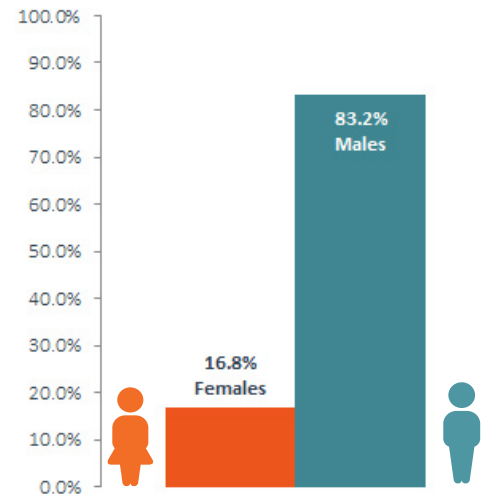


214,779
Energy Workers
1.3% Increase
from 2018

Employment Over Time
2001–2019



Worker Gender Demographics



Energy Worker Demographics

According to the most recent Emsi data set available (2019), The roughly 215,000 workers in the energy occupation group are primarily white males between the ages of 25 and 54, with 16.8 percent of workers identifying as female and just 20.7 percent identifying as a racial minority. Only 5.4 percent of the workers in the occupation group are under the age of 25 compared to 24.2 percent over 55, indicating that the energy field faces a particular threat from the region's aging workforce.

Race and Ethnicity Demographics

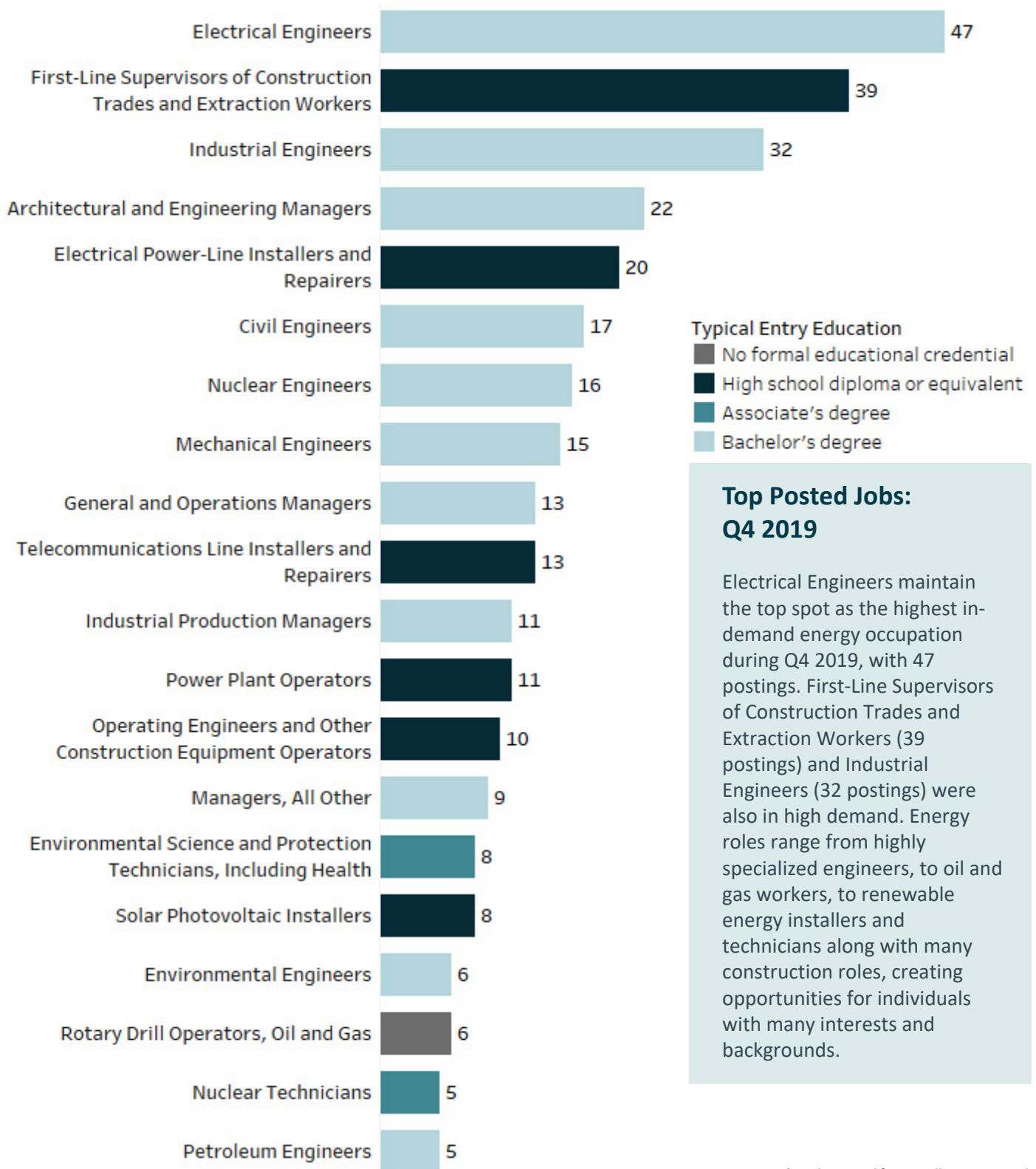
79.3% White | **9.7% Black or African American** | **6.3% Asian**

Worker Age Demographics





Energy Top Posted Jobs Q4 2019





Energy Wage Overview

The demand for engineers and highly specialized trades in the energy field create lucrative opportunities for job seekers willing to achieve the education or training related to these jobs. Nine of the top ten energy occupations have median wages over \$30 per hour. According to the Bureau of Labor Statistics (BLS), the top posted energy job, Electrical Engineers, offers a median hourly wage of \$44.64, or annual earnings of approximately \$93,000. Technician and construction-focused positions related to energy generally have shorter term educational requirements than engineers and pay somewhat higher than similar occupations in other industries.

Wage Overview for Top Posted Energy Jobs in 2019

| Occupation Code | Occupation Name | 10th Percentile Wages | 25th Percentile Wages | Median Wages | 75th Percentile Wages | 90th Percentile Wages |
|-----------------|--|-----------------------|-----------------------|--------------|-----------------------|-----------------------|
| 17-2071 | Electrical Engineers | \$29.87 | \$35.92 | \$44.64 | \$54.53 | \$62.78 |
| 47-1011 | First-Line Supervisors of Construction Trades and Extraction Workers | \$19.20 | \$26.02 | \$32.93 | \$43.21 | \$51.41 |
| 17-2112 | Industrial Engineers | \$30.91 | \$36.28 | \$44.44 | \$53.69 | \$61.27 |
| 11-9041 | Architectural and Engineering Managers | \$46.09 | \$54.16 | \$64.15 | \$76.55 | \$91.66 |
| 49-9051 | Electrical Power-Line Installers and Repairers | \$20.63 | \$28.20 | \$36.13 | \$43.67 | \$52.01 |
| 17-2051 | Civil Engineers | \$25.49 | \$30.03 | \$36.80 | \$46.34 | \$58.06 |
| 17-2161 | Nuclear Engineers | \$36.95 | \$42.98 | \$49.04 | \$55.95 | \$61.86 |
| 17-2141 | Mechanical Engineers | \$30.21 | \$35.72 | \$44.40 | \$54.95 | \$63.76 |
| 11-1021 | General and Operations Managers | \$21.78 | \$33.71 | \$52.86 | \$82.24 | \$115.87 |
| 49-9052 | Telecommunications Line Installers and Repairers | \$12.24 | \$14.35 | \$18.28 | \$26.32 | \$39.03 |

Data: Emsi, BLS | Analysis: Workforce Intelligence Network

In-Demand Technical Skills

- Electrical Engineering
- Electrical Systems
- Voltage
- Project Management
- Electric Power Distribution

In-Demand Foundational Skills

- Management
- Operations
- Problem Solving
- Presentations
- Investigation

In-Demand Education Level*

- High School Diploma: 34.5%
- Associate Degree: 17.9%
- Bachelor's Degree: 55.2%
- Master's Degree: 17.9%

*Not all job postings indicate the required educational attainment level, therefore the percentages found here may not add up to 100 percent

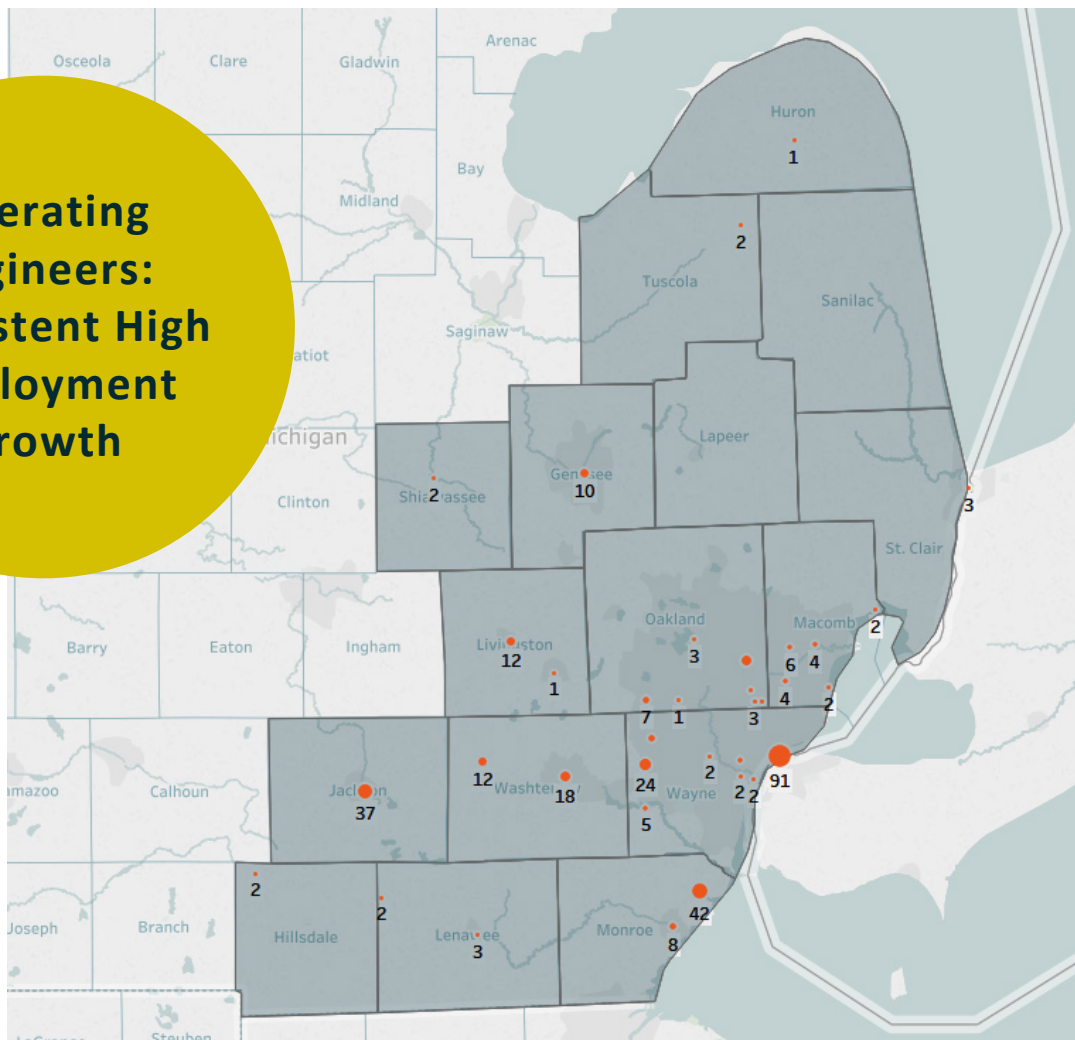
In-Demand Certifications

- Journeyman Lineman
- Operator Certification
- Licensed Professional Engineer
- NABCEP Certified Energy Practitioner
- Professional Engineer



Employer Demand by City

**Operating Engineers:
Consistent High
Employment
Growth**



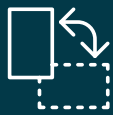
Top Posting Employers*

- DTE Energy Company
- CMS Energy Corporation
- Henkels & McCoy, Inc.
- Lg Electronics
- Black Hills Corporation
- Service Electric Company
- Aegion Corporation
- Itc Holdings Corp.
- Schlumberger Limited
- ROYAL DUTCH SHELL PLC

Job Postings by City

1. Detroit: 91 Postings
2. Newport: 42 Postings
3. Jackson: 37 Postings
4. Canton: 24 Postings
5. Ann Arbor: 18 Postings
6. Troy: 17 Postings
7. Chelsea: 12 Postings
8. Howell: 12 Postings
9. Flint: 10 Postings
10. Monroe: 8 Postings

**Employer names are listed as they appear in online job postings.*



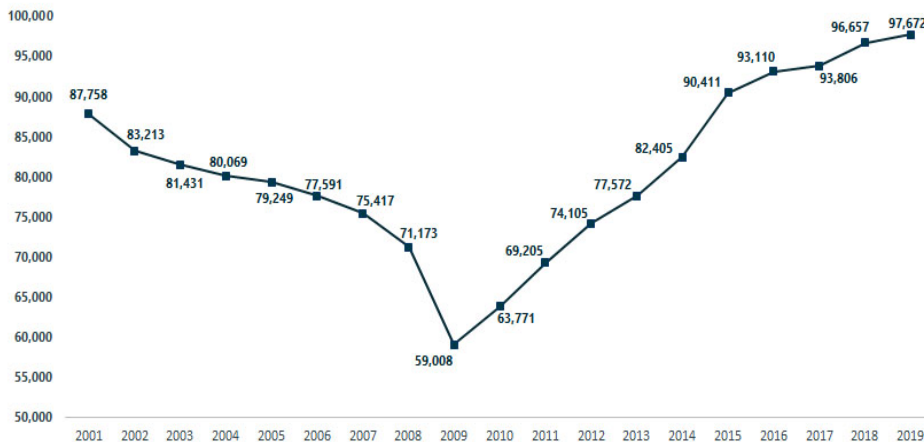
Introduction

Jobs in the manufacturing industry can range from assembly and production, to skilled trades and technicians, designers and engineers, and even computer-related occupations such as software development. Demand for engineers in the region has been consistent, and employment has been growing quickly. There are about 8,500 openings annually for engineers in southeast Michigan.

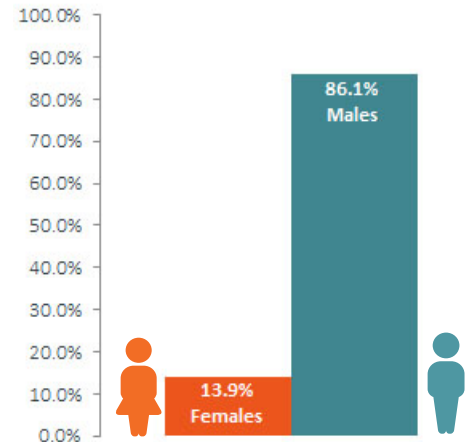


97,672
Engineering Workers
1.0% Increase from 2018

Employment Over Time
2001–2019



Worker Gender Demographics



Engineering and Design Worker Demographics

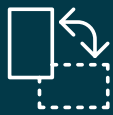
According to the most recent Emsi data set available (2019), the nearly 100,000 workers in the engineering and design group are not particularly diverse. Just 5.4 percent of the related workforce is under 25, likely due to the consistently high educational requirements. 13.9 percent of current workers are female, and 21 percent identify as a race other than white; as the labor force overall continues to change, this is one field that could benefit from seeking more diverse talent.

Race and Ethnicity Demographics

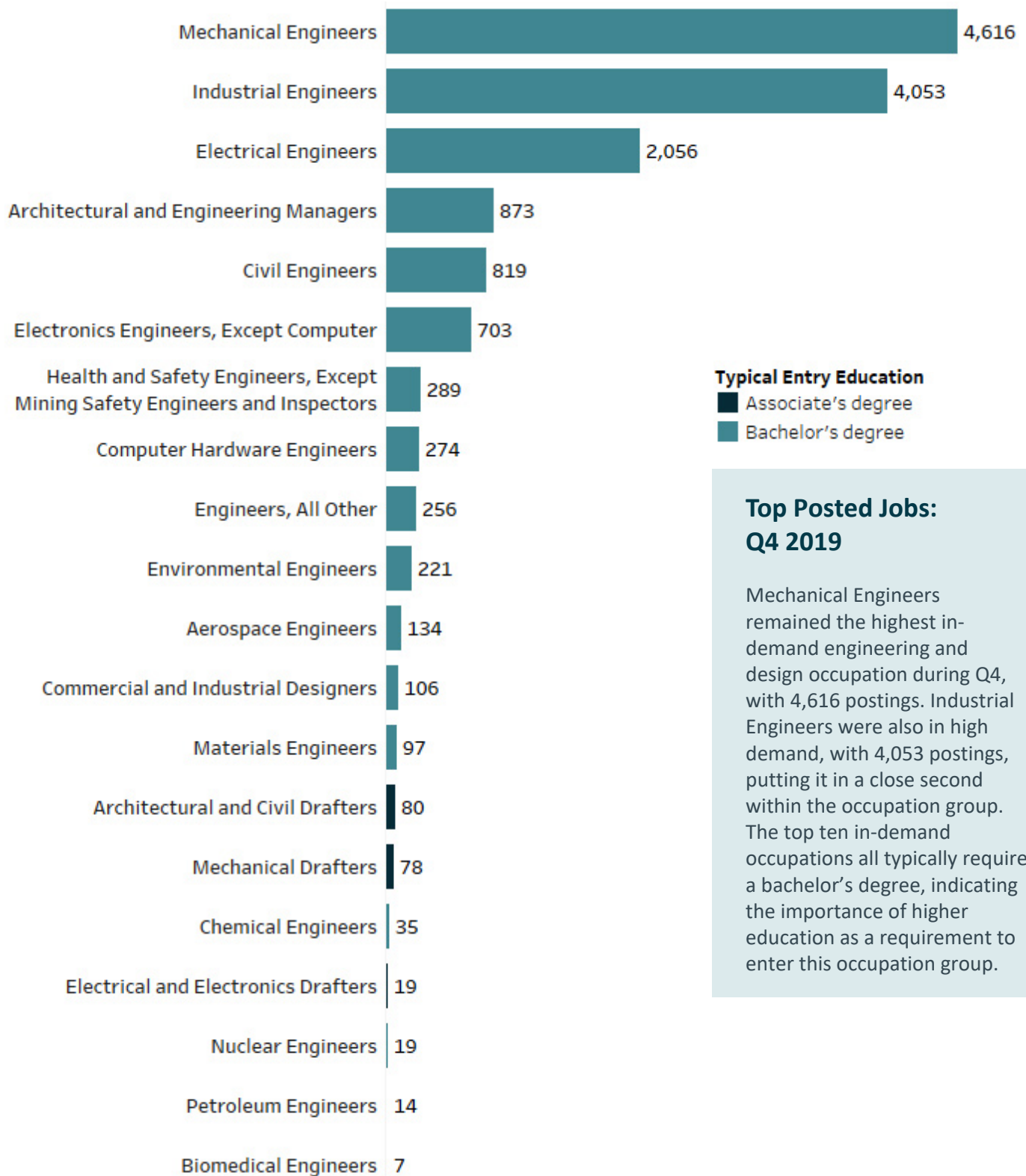
79.0% White | 9.8% Asian | 7.1% Black or African American

Worker Age Demographics



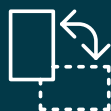


Engineering and Design Top Posted Jobs Q4 2019



Top Posted Jobs: Q4 2019

Mechanical Engineers remained the highest in-demand engineering and design occupation during Q4, with 4,616 postings. Industrial Engineers were also in high demand, with 4,053 postings, putting it in a close second within the occupation group. The top ten in-demand occupations all typically require a bachelor's degree, indicating the importance of higher education as a requirement to enter this occupation group.



Engineering and Design Wage Overview

Most engineering and design related jobs offer high wages, providing a lucrative opportunity to job seekers willing to meet the minimum education requirements related to these jobs. Median wages are near \$40 per hour across the group, and the top posted engineering and design job, Mechanical Engineers, offers a median hourly wage of \$44.40. This reflects an annual salary of approximately \$92,000 according to the Bureau of Labor Statistics (BLS).

Wage Overview for Top Posted Engineering and Design Jobs in Q4 2019

| Occupation Code | Occupation Name | 10th Percentile Wages | 25th Percentile Wages | Median Wages | 75th Percentile Wages | 90th Percentile Wages |
|-----------------|--|-----------------------|-----------------------|--------------|-----------------------|-----------------------|
| 17-2141 | Mechanical Engineers | \$30.21 | \$35.72 | \$44.40 | \$54.95 | \$63.76 |
| 17-2112 | Industrial Engineers | \$30.91 | \$36.28 | \$44.44 | \$53.69 | \$61.27 |
| 17-2071 | Electrical Engineers | \$29.87 | \$35.92 | \$44.64 | \$54.53 | \$62.78 |
| 11-9041 | Architectural and Engineering Managers | \$46.09 | \$54.16 | \$64.15 | \$76.55 | \$91.66 |
| 17-2051 | Civil Engineers | \$25.49 | \$30.03 | \$36.80 | \$46.34 | \$58.06 |
| 17-2072 | Electronics Engineers, Except Computer | \$30.14 | \$35.82 | \$43.74 | \$53.60 | \$63.73 |
| 17-2111 | Health and Safety Engineers, Except Mining Safety Engineers and Inspectors | \$26.69 | \$30.41 | \$39.41 | \$52.79 | \$63.67 |
| 17-2061 | Computer Hardware Engineers | \$20.18 | \$28.68 | \$43.64 | \$56.25 | \$65.13 |
| 17-2199 | Engineers, All Other | \$23.56 | \$33.63 | \$43.72 | \$55.47 | \$63.70 |
| 17-2081 | Environmental Engineers | \$29.35 | \$35.47 | \$44.62 | \$56.00 | \$65.50 |

Data: Emsi, BLS | Analysis: Workforce Intelligence Network

In-Demand Technical Skills

- Electrical Engineering
- Mechanical Engineering
- New Product Development
- Computer-Aided Design
- AutoCAD

In-Demand Foundational Skills

- Management
- Problem Solving
- Communications
- Leadership
- Presentations

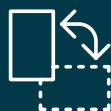
In-Demand Education Level*

- High School Diploma: 3.8%
- Associate Degree: 5.0%
- Bachelor's Degree: 68.4%
- Master's Degree: 18.2%

*Not all job postings indicate the required educational attainment level, therefore the percentages found here may not add up to 100 percent

In-Demand Certifications

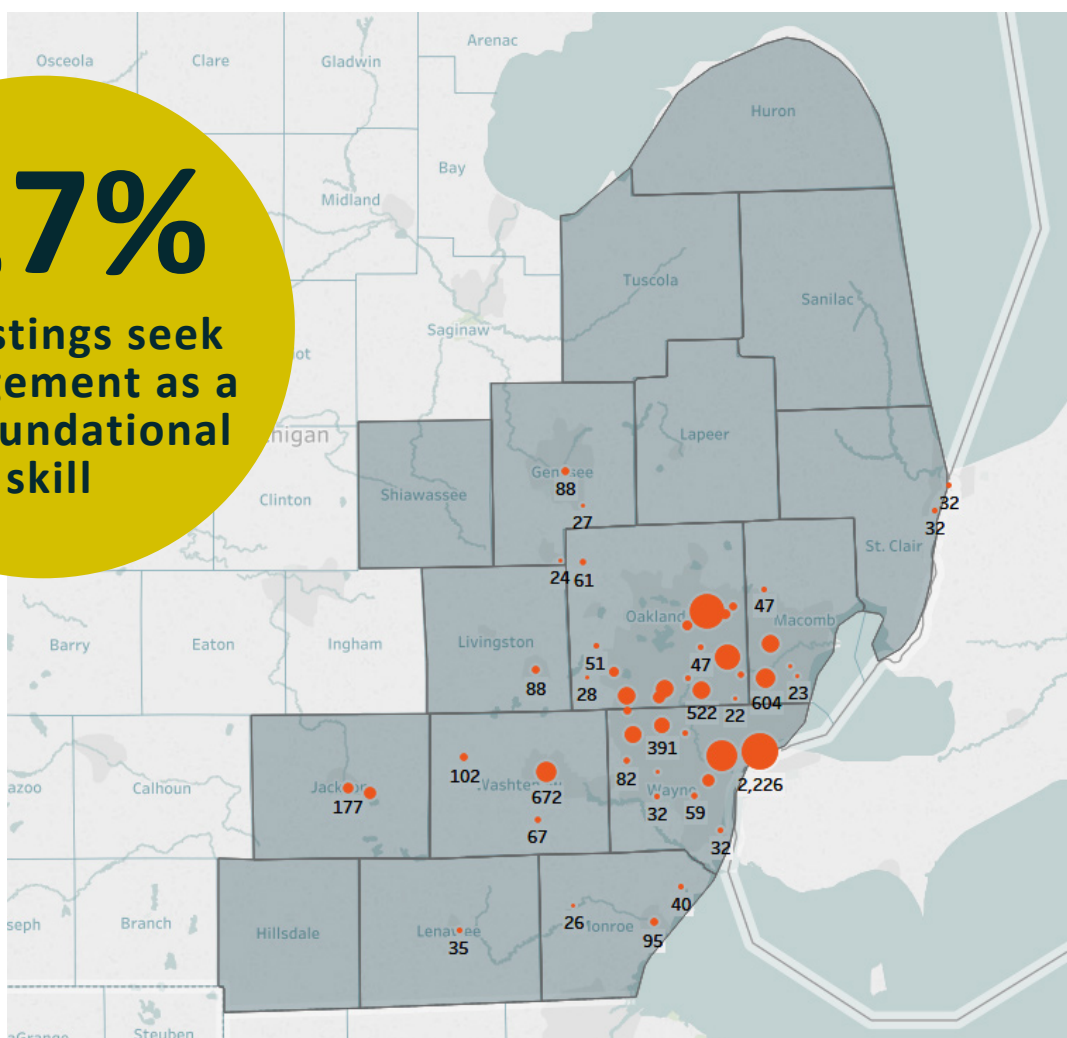
- Professional Engineer
- Six Sigma Green Belt Certification
- Licensed Professional Engineer
- Six Sigma Black Belt Certification
- Certified Quality Engineer



Employer Demand by City

27%

of postings seek
management as a
top foundational
skill



Top Posting Employers*

- Ford Motor Company
- FCA US LLC
- ALTAIR ENGINEERING, INC.
- General Motors Company
- Advantage Resourcing
- Wilson, Jeff Chrysler Automobiles, Inc
- Gtech Services, Inc
- Advantage Technical Resourcing, Inc.
- Kelly Services, Inc.
- Fca, Inc.

Job Postings by City

- Detroit: 2,226 Postings
- Auburn Hills: 1,994 Postings
- Dearborn: 1,555 Postings
- Troy: 1,032 Postings
- Ann Arbor: 672 Postings
- Warren: 604 Postings
- Novi: 558 Postings
- Farmington Hills: 535 Postings
- Southfield: 522 Postings
- Sterling Heights: 497 Postings

* Employer names are listed as they appear in online job postings.



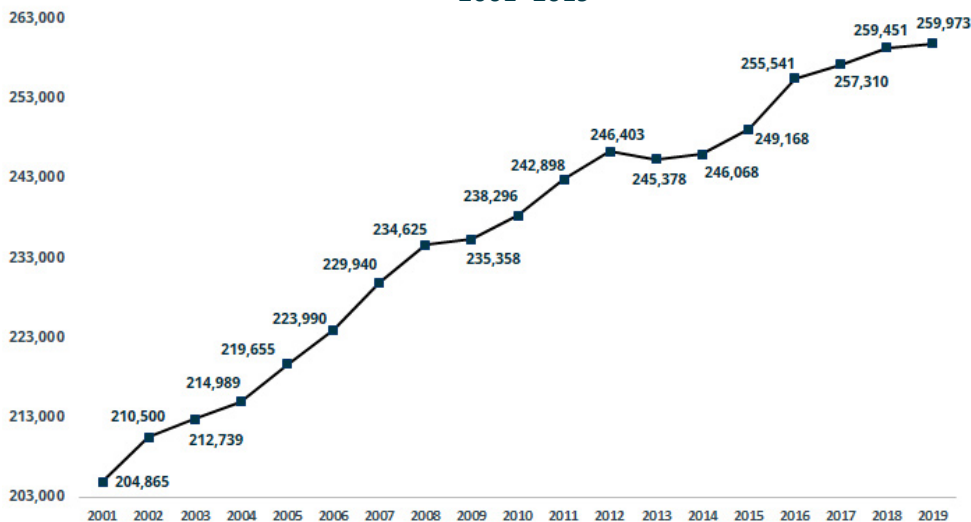
Introduction

WIN's health care occupation group includes jobs related to health care support and practitioners. Employment in this group has been consistently growing, more health care workers needed to care for Michigan's aging population and in response to regulatory and other changes. Registered nurses are routinely the most in-demand job in this group. Annually, there are about 23,600 job openings for these positions, and this is projected to continue increasing.

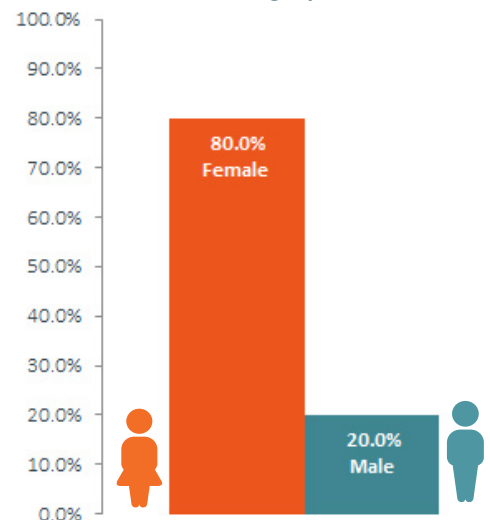


259,973
Health Care Workers
522 Worker Increase
from 2018

Employment Over Time
2001–2019



Worker Gender Demographics



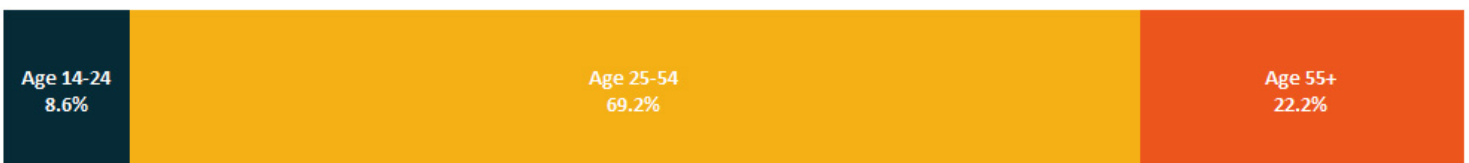
Health Care Worker Demographics

According to the most recent Emsi data set available (2019), the health care occupation group employs around 259,973 workers, who are overwhelmingly female (80 percent) and between the ages of 25 and 54 (69 percent), although 23 percent of workers are over 55. The group has a similar proportion of racial minorities as the workforce as a whole, with 69 percent of workers identifying as white, 20 percent identifying as Black or African American, and 11 percent identifying otherwise.

Race and Ethnicity Demographics

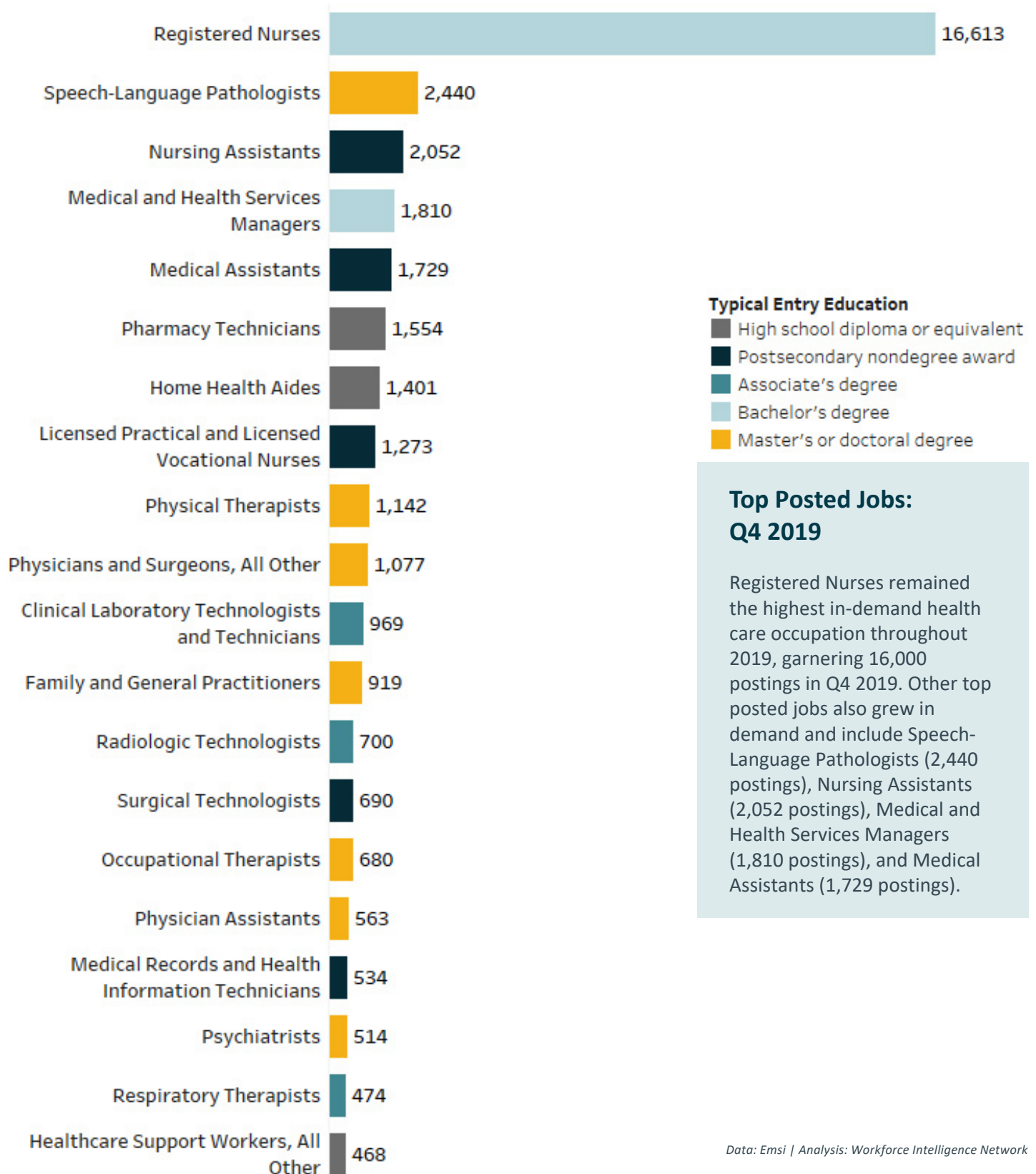
69.0% White | 19.8% Black or African American | 6.8% Asian

Worker Age Demographics





Health Care Top Posted Jobs Q4 2019





Health Care Wage Overview

Wages in the high-demand health care field tend to scale with both education and experience. The health care occupation group offers a relatively broad array of entry requirements and a high volume of jobs are open to candidates with less than a bachelor's degree. However, most of the top-posted jobs that require less than a bachelor's degree pay under than the region's median wage of \$17.81 per hour. Registered Nurses, the top posted health care job, offers a median hourly wage of \$35.31 per hour or annual salary of about \$73,400 according to the Bureau of Labor Statistics (BLS).

Wage Overview for Top Posted Health Care Jobs in 2019

| Occupation Code | Occupation Name | 10th Percentile Wages | 25th Percentile Wages | Median Wages | 75th Percentile Wages | 90th Percentile Wages |
|-----------------|---|-----------------------|-----------------------|--------------|-----------------------|-----------------------|
| 29-1141 | Registered Nurses | \$26.81 | \$30.63 | \$35.31 | \$40.12 | \$46.97 |
| 29-1127 | Speech-Language Pathologists | \$27.02 | \$32.03 | \$37.71 | \$46.85 | \$65.81 |
| 31-1014 | Nursing Assistants | \$11.45 | \$12.91 | \$14.51 | \$16.65 | \$18.73 |
| 11-9111 | Medical and Health Services Managers | \$27.37 | \$34.18 | \$46.16 | \$62.33 | \$93.45 |
| 31-9092 | Medical Assistants | \$12.36 | \$13.55 | \$15.46 | \$18.06 | \$20.22 |
| 29-2052 | Pharmacy Technicians | \$10.48 | \$12.42 | \$15.56 | \$18.96 | \$23.12 |
| 31-1011 | Home Health Aides | \$9.45 | \$9.91 | \$11.15 | \$13.01 | \$14.99 |
| 29-2061 | Licensed Practical and Licensed Vocational Nurses | \$20.01 | \$22.06 | \$25.25 | \$28.32 | \$30.46 |
| 29-1123 | Physical Therapists | \$31.34 | \$36.97 | \$43.91 | \$50.49 | \$66.82 |
| 29-1069 | Physicians and Surgeons, All Other | \$22.88 | \$29.46 | \$69.42 | \$107.50 | \$134.85 |

Data: Emsi, BLS | Analysis: Workforce Intelligence Network

In-Demand Technical Skills

- Nursing
- Basic Life Support
- Advanced Cardiovascular Life Support (ACLS)
- Cardiopulmonary Resuscitation (CPR)
- Nursing Care

In-Demand Foundational Skills

- Management
- Leadership
- Customer Service
- Communications
- Operations

In-Demand Education Level*

- High School Diploma: 18.1%
- Associate Degree: 15.1%
- Bachelor's Degree: 19.5%
- Master's Degree: 8.7%

*Not all job postings indicate the required educational attainment level, therefore the percentages found here may not add up to 100 percent

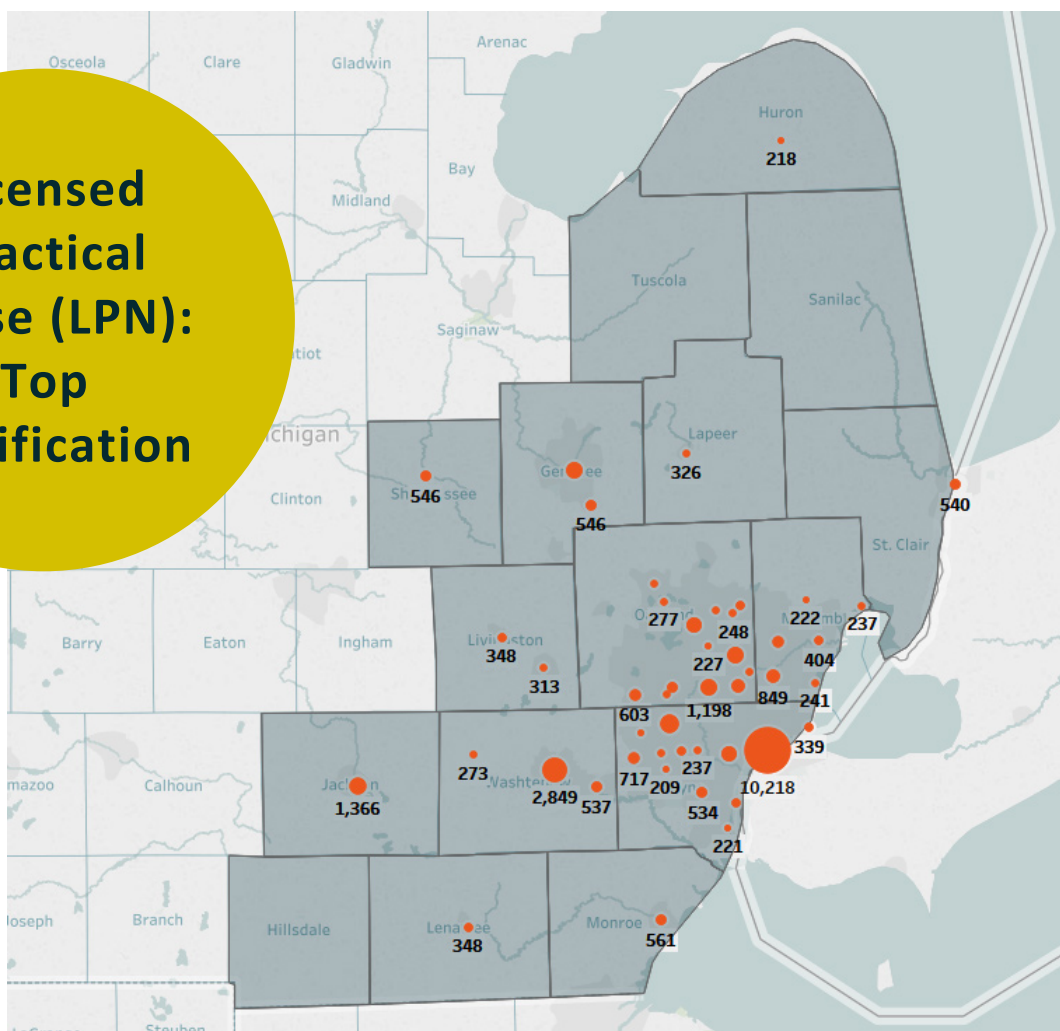
In-Demand Certifications

- Licensed Practical Nurse
- Certified Nursing Assistant
- Critical Care Registered Nurse (CCRN)
- Nurse Practitioner
- Certificate of Clinical Competence in Speech-Language Pathology (CCC-SLP)



Employer Demand by City

**Licensed
Practical
Nurse (LPN):
Top
Certification**



Top Posting Employers*

- General Healthcare Resources, Inc.
- Henry Ford Health System
- HealthCare Employment Network
- Trinity Health Corporation
- Ascension Health
- Beaumont Health System
- Soliant Health, Inc
- Mercy Medical Center, Inc.
- William Beaumont Hospital
- NurseFly

Job Postings by City

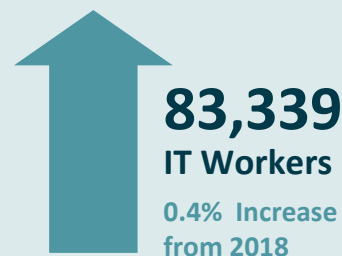
1. Detroit: 10,218 Postings
2. Ann Arbor: 2,849 Postings
3. Livonia: 1,635 Postings
4. Jackson: 1,366 Postings
5. Troy: 1,268 Postings
6. Flint: 1,224 Postings
7. Southfield: 1,198 Postings
8. Pontiac: 1,102 Postings
9. Dearborn: 1,004 Postings
10. Warren: 849 Postings

*Employer names are listed as they appear in online job postings.



Introduction

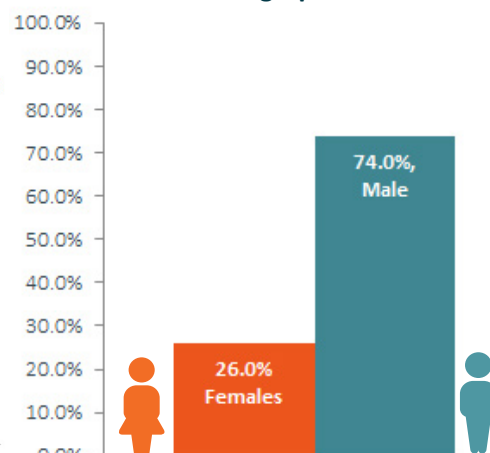
Information technology (IT) jobs include occupations that are associated with entry-level, technical, and professional careers related to the design, development, support and management of hardware, software, multimedia, and systems integration services. While the information technology group does not currently employ as many individuals as the other groups here, it is quickly growing, and about 7,000 job openings are reported in the region annually.



Employment Over Time
2001–2019



Worker Gender Demographics



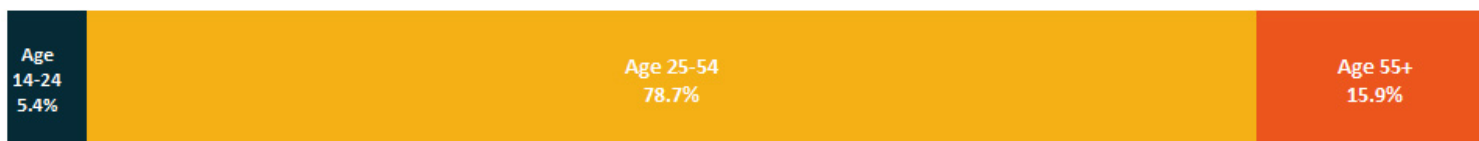
IT Worker Demographics

The IT occupation group remains demographically skewed despite having more than 83,339 IT workers in the region. Most workers are white males between the ages of 25 and 54. Currently, 74 percent of the workers in IT in southeast Michigan identify as male, and 68 percent identify as white. More than 18 percent are Asian, and less than 10 percent are black or African American. Overall, 78 percent are between the ages of 25 and 54. There are a broad range of organizations providing specialized training resources for female and minority IT workers throughout southeast Michigan. With the push to diversify the IT field, more opportunities are opening for women and minorities.

Race and Ethnicity Demographics

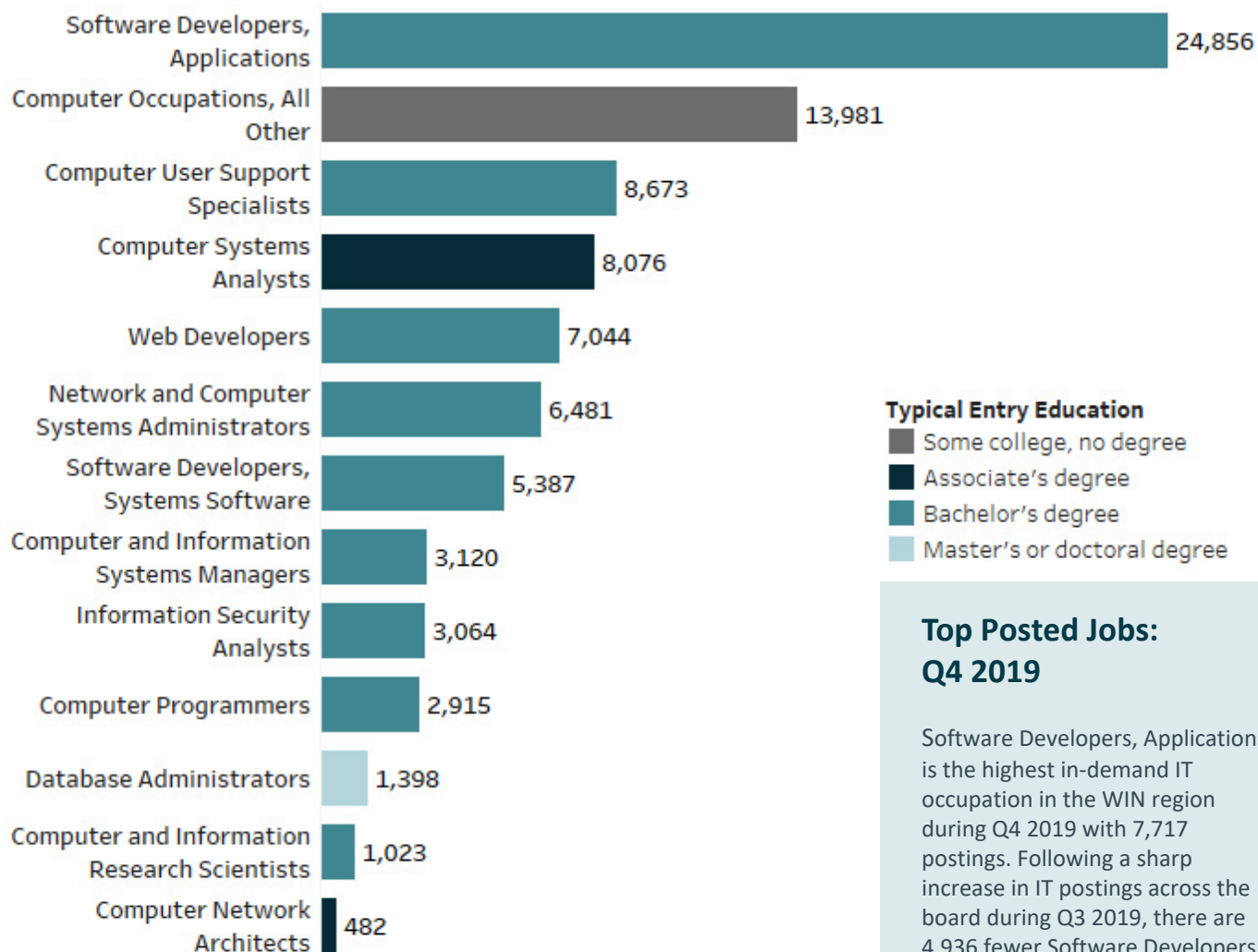
67.5% White | **9.9% Black or African American** | **18.4% Asian**

Worker Age Demographics





IT Top Posted Jobs Q4 2019



Typical Entry Education

- Some college, no degree
- Associate's degree
- Bachelor's degree
- Master's or doctoral degree

Top Posted Jobs: Q4 2019

Software Developers, Applications is the highest in-demand IT occupation in the WIN region during Q4 2019 with 24,856 postings. Following a sharp increase in IT postings across the board during Q3 2019, there are 4,936 fewer Software Developers, Applications postings during Q4. Overall, there were 15,408 fewer IT job postings from 42,523 postings in Q3 to 27,115 postings in Q4 2019 which is more consistent previous with demand levels during Q1 2019.

Computer User Support Specialists and Computer Systems Analysts continue to be in the top five in-demand occupations with 8,673 and 8,076 job postings, respectively.



IT Wage Overview

Most IT-related jobs offer high wages providing a lucrative opportunity to job seekers willing to meet the minimum education requirements related to these jobs. Software Developers, Applications, the top posted IT job in Q4 2019, offers a median hourly wage of \$43.73 per hour or nearly \$91,000 per year according to the Bureau of Labor Statistics (BLS). Even occupations requiring shorter-term training, such as Computer User Support Specialists and Web Developers, make over \$21 per hour.

Wage Overview for Top Posted IT Jobs in 2019

| Occupation Code | Occupation Name | 10th Percentile Wages | 25th Percentile Wages | Median Wages | 75th Percentile Wages | 90th Percentile Wages |
|-----------------|---|-----------------------|-----------------------|--------------|-----------------------|-----------------------|
| 15-1132 | Software Developers, Applications | \$28.28 | \$34.67 | \$43.73 | \$54.53 | \$63.13 |
| 15-1199 | Computer Occupations, All Other | \$20.13 | \$26.62 | \$36.88 | \$48.57 | \$59.91 |
| 15-1151 | Computer User Support Specialists | \$13.25 | \$16.84 | \$22.67 | \$29.47 | \$37.43 |
| 15-1121 | Computer Systems Analysts | \$25.78 | \$31.96 | \$39.62 | \$49.18 | \$59.81 |
| 15-1134 | Web Developers | \$18.05 | \$24.17 | \$32.32 | \$42.01 | \$49.34 |
| 15-1142 | Network and Computer Systems Administrators | \$24.99 | \$30.74 | \$37.96 | \$47.50 | \$57.23 |
| 15-1133 | Software Developers, Systems Software | \$23.74 | \$33.81 | \$43.34 | \$52.88 | \$62.70 |
| 11-3021 | Computer and Information Systems Managers | \$39.56 | \$49.81 | \$62.55 | \$77.23 | \$96.94 |
| 15-1122 | Information Security Analysts | \$28.94 | \$34.30 | \$44.02 | \$56.47 | \$65.60 |
| 15-1131 | Computer Programmers | \$22.24 | \$29.79 | \$37.23 | \$45.21 | \$52.29 |

Data: Emsi, BLS | Analysis: Workforce Intelligence Network

In-Demand Technical Skills

- Agile Software Development
- Java
- SQL
- Software Engineering
- Software Development

In-Demand Foundational Skills

- Management
- Communications
- Problem Solving
- Leadership
- Integration

In-Demand Education Level*

- High School Diploma: 4.4%
- Associate Degree: 4.5%
- Bachelor's Degree: 56.9%
- Master's Degree: 13.3%

*Not all job postings indicate the required educational attainment level, therefore the percentages found here may not add up to 100 percent

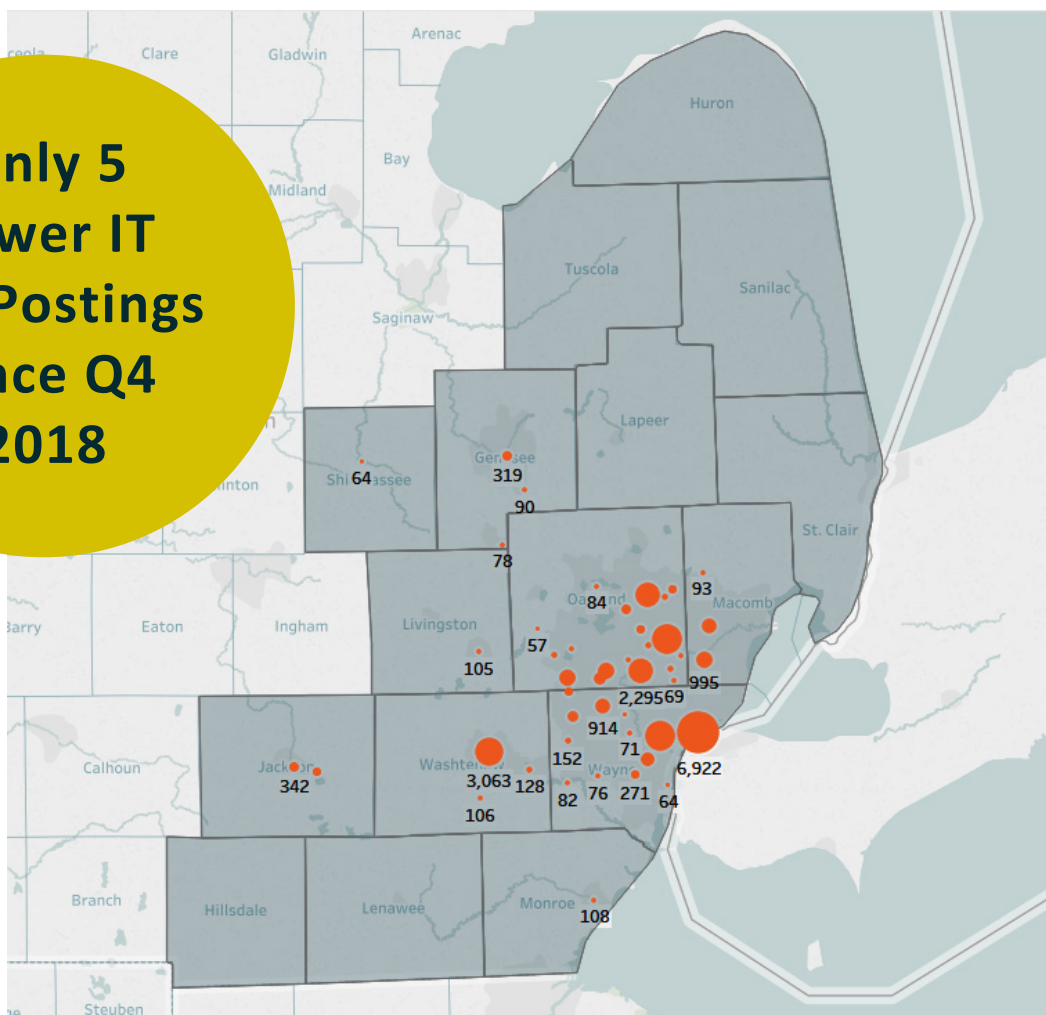
In-Demand Certifications

- Project Management Professional Certification (PMP)
- Certified Information Systems Security Professional (CISSP)
- Cisco Certified Network Associate (CCNA)
- Certified Microsoft Professional
- Certified Information System Auditor (CISA)



Employer Demand by City

**Only 5
Fewer IT
Job Postings
Since Q4
2018**



Top Posting Employers*

- Ford Motor Company
- Teksystems, Inc.
- Oracle Corporation
- Deloitte LLP
- Revature
- Fast Switch, Ltd.
- Accenture PLC
- V2soft Inc.
- Advantage Resourcing
- General Motors Company

Job Postings by City

1. Detroit: 6,922 Postings
2. Troy: 2,788 Postings
3. Dearborn: 2,707 Postings
4. Ann Arbor: 2,369 Postings
5. Auburn Hills: 1,809 Postings
6. Southfield: 1,673 Postings
7. Farmington Hills: 843 Postings
8. Warren: 740 Postings
9. Novi: 664 Postings
10. Livonia: 642 Postings

**Employer names are listed as they appear in online job postings.*



Introduction

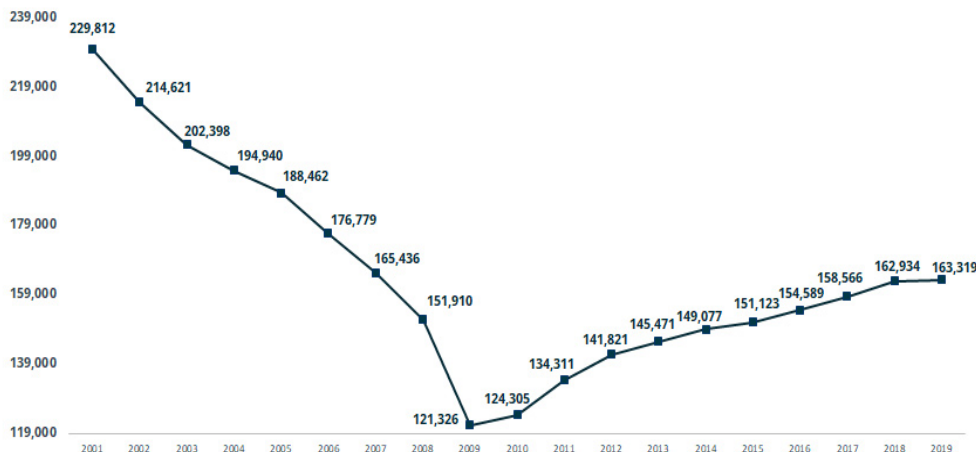
WIN's technicians/skilled trades category includes jobs related to advanced manufacturing. Southeast Michigan has more demand for skilled- trades labor, such as CNC machinists and welders, than almost anywhere else in the country. There are about 21,000 openings for these workers annually.

NOTE: Skilled trades related to construction and assembly are not included in this cluster, as the focus is on advanced manufacturing only.

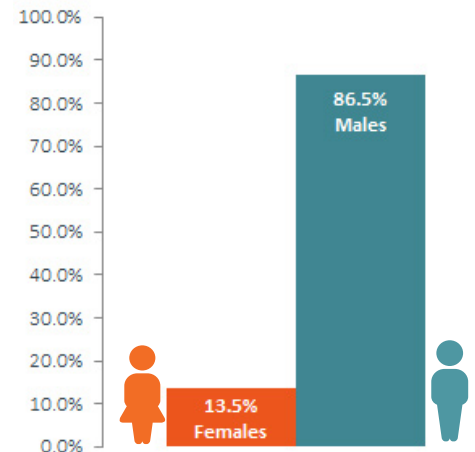


163,319
Skilled Trades Workers
0.2% Increase
from 2018

Employment Over Time
2001–2019



Worker Gender Demographics



Skilled Trades Worker Demographics

According to the most recent Emsi data set available (Q4 2019), the skilled trades occupation group employs about 163,000 workers in southeast Michigan. A majority of skilled trades workers are white males between the ages of 25 and 54. Additional outreach may be necessary in the near future, as at 26.5 percent, the group has a somewhat higher proportion than average of workers over age 55, but this proportion has reduced just over two percent since 2018.

Race and Ethnicity Demographics

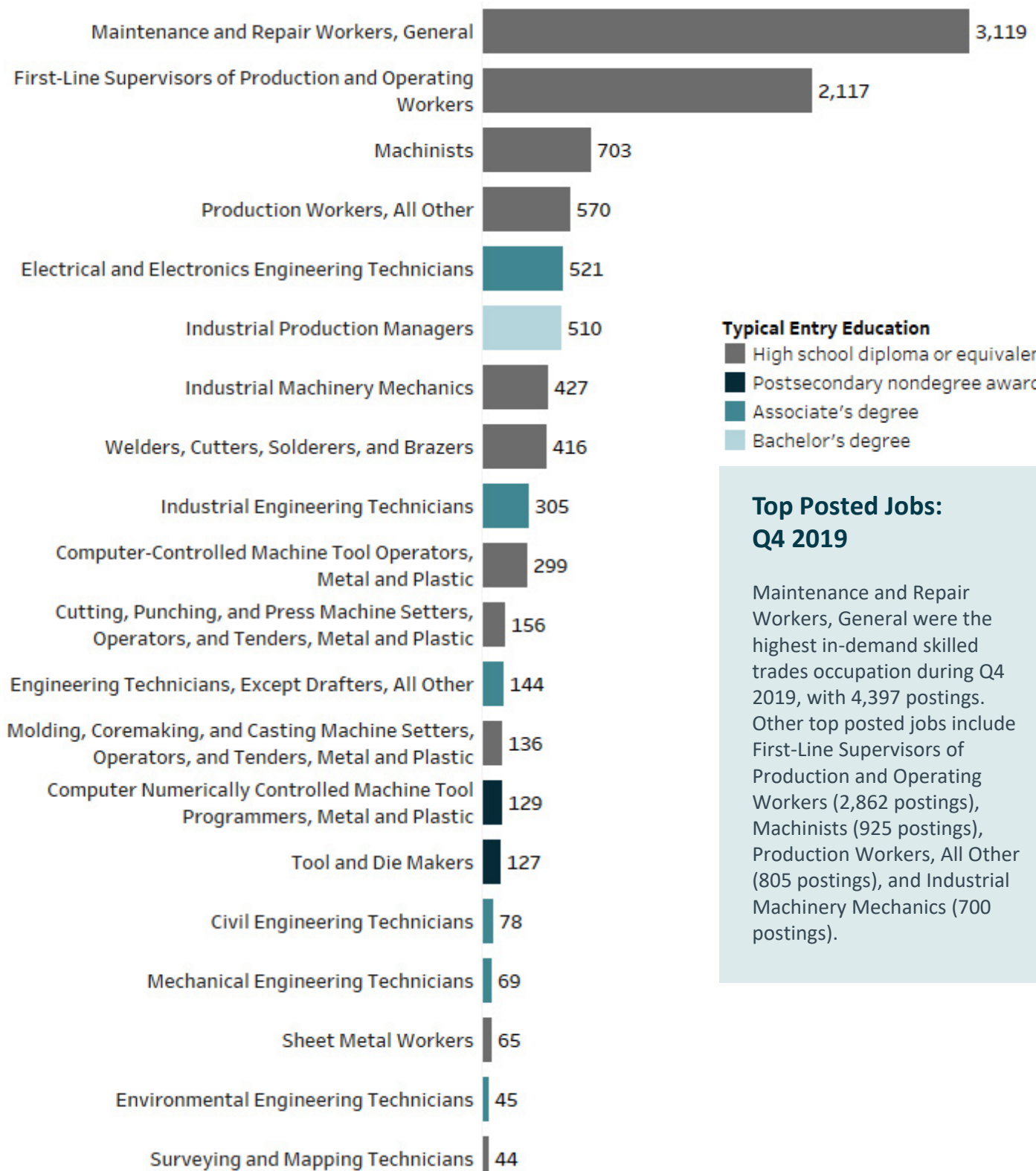
78.0% White | **13.4% Black or African American** | **4.2% Hispanic or Latino**

Worker Age Demographics





Skilled Trades Top Posted Jobs Q4 2019



Typical Entry Education

- High school diploma or equivalent
- Postsecondary nondegree award
- Associate's degree
- Bachelor's degree

Top Posted Jobs: Q4 2019

Maintenance and Repair Workers, General were the highest in-demand skilled trades occupation during Q4 2019, with 4,397 postings. Other top posted jobs include First-Line Supervisors of Production and Operating Workers (2,862 postings), Machinists (925 postings), Production Workers, All Other (805 postings), and Industrial Machinery Mechanics (700 postings).



Skilled Trades Wage Overview

Half of the top ten in-demand skilled trades occupations have median wages above \$20 per hour according to the Bureau of Labor Statistics (BLS), and three more above the state's median wage of \$18.08. Maintenance and Repair Workers, General, the top posted skilled trades job in 2019, offers a median hourly wage of \$17.09. This translates to an annual salary of about \$35,500.

Wage Overview for Top Posted Skilled Trades Jobs in Q4 2019

| Occupation Code | Occupation Name | 10th Percentile Wages | 25th Percentile Wages | Median Wages | 75th Percentile Wages | 90th Percentile Wages |
|-----------------|---|-----------------------|-----------------------|--------------|-----------------------|-----------------------|
| 49-9071 | Maintenance and Repair Workers, General | \$10.52 | \$13.06 | \$17.09 | \$22.83 | \$28.70 |
| 51-1011 | First-Line Supervisors of Production and Operating Workers | \$18.89 | \$24.14 | \$31.82 | \$41.01 | \$50.68 |
| 51-4041 | Machinists | \$11.87 | \$15.51 | \$19.95 | \$25.81 | \$30.42 |
| 51-9199 | Production Workers, All Other | \$9.54 | \$11.29 | \$15.76 | \$23.42 | \$36.37 |
| 17-3023 | Electrical and Electronics Engineering Technicians | \$17.10 | \$22.53 | \$30.39 | \$35.65 | \$40.06 |
| 11-3051 | Industrial Production Managers | \$35.47 | \$44.49 | \$56.39 | \$71.01 | \$87.38 |
| 49-9041 | Industrial Machinery Mechanics | \$15.77 | \$19.82 | \$25.34 | \$31.04 | \$36.75 |
| 51-4121 | Welders, Cutters, Solderers, and Brazers | \$13.49 | \$15.84 | \$18.88 | \$23.29 | \$28.76 |
| 17-3026 | Industrial Engineering Technicians | \$16.96 | \$20.96 | \$26.68 | \$33.82 | \$39.89 |
| 51-4011 | Computer-Controlled Machine Tool Operators, Metal and Plastic | \$12.36 | \$14.70 | \$19.16 | \$23.81 | \$29.21 |

Data: Emsi, BLS | Analysis: Workforce Intelligence Network

In-Demand Technical Skills

- Plumbing
- Machining
- Tooling
- HVAC
- Preventive Maintenance

In-Demand Foundational Skills

- Operations
- Troubleshooting (Problem Solving)
- Management
- Communications
- Problem Solving

In-Demand Education Level*

- High School Diploma: 38.6%
- Associate Degree: 9.2%
- Bachelor's Degree: 14.2%
- Master's Degree: 1.5%

*Not all job postings indicate the required educational attainment level, therefore the percentages found here may not add up to 100 percent

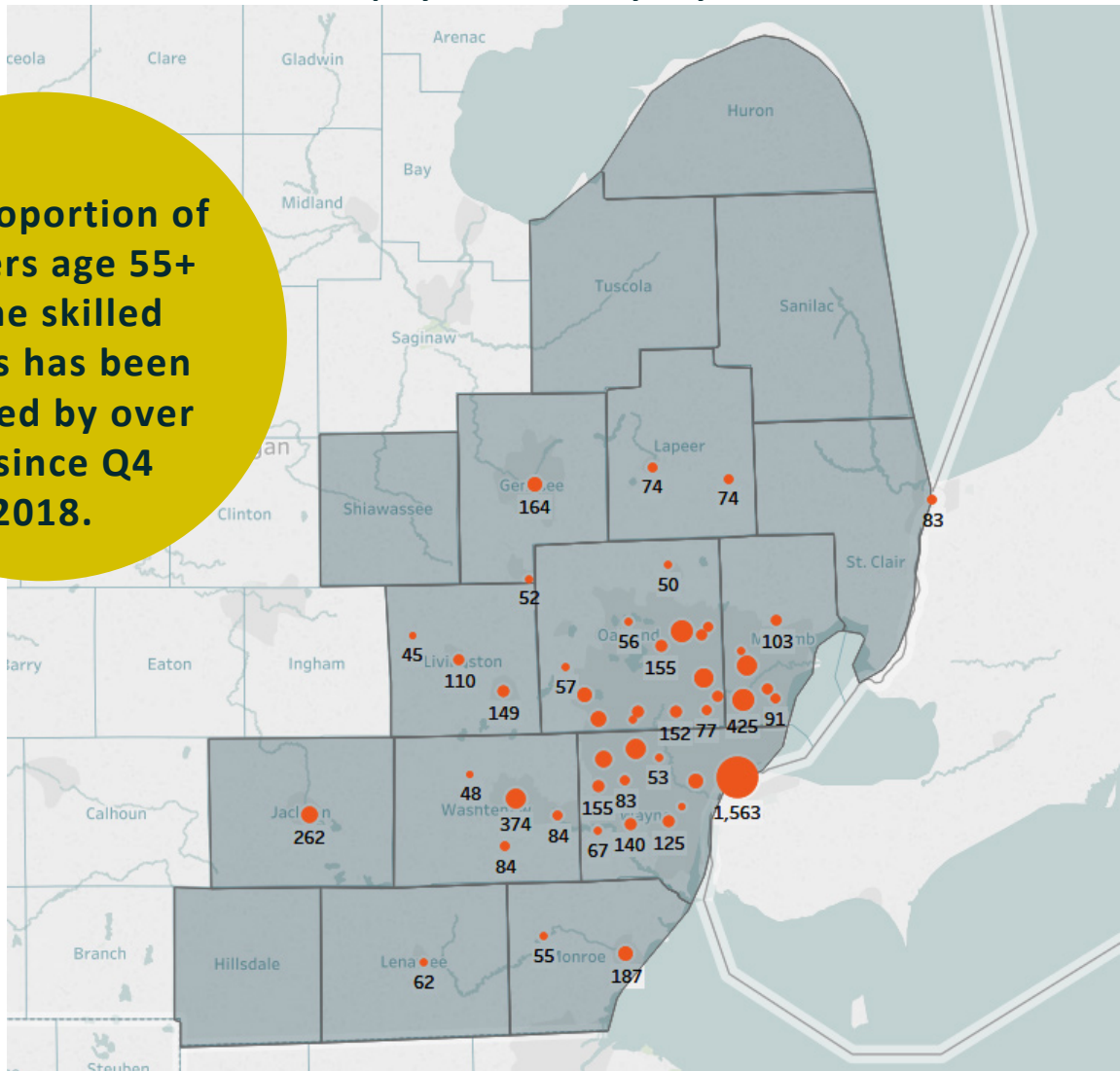
In-Demand Certifications

- Commercial Driver's License (CDL)
- HVAC Certification
- EPA 608 Technician Certification
- Automotive Service Excellence (ASE) Certification
- CFC Refrigeration Certification



Employer Demand by City

The proportion of workers age 55+ in the skilled trades has been reduced by over 2% since Q4 2018.



Top Posting Employers*

- Kelly Services, Inc.
- Express Employment Professionals
- The Home Depot
- ManpowerGroup Global
- Aerotek, Inc.
- FCA US LLC
- Sentech Services
- Nesco Resource
- Trillium Staffing
- Flex-N-Gate Corporation

Job Postings by City

1. Detroit: 1,563 Postings
2. Auburn Hills: 433 Postings
3. Warren: 425 Postings
4. Ann Arbor: 374 Postings
5. Sterling Heights: 352 Postings
6. Livonia: 331 Postings
7. Troy: 328 Postings
8. Jackson: 262 Postings
9. Plymouth: 245 Postings
10. Novi: 217 Postings

*Employer names are listed as they appear in online job postings.



TRANSPORTATION, DISTRIBUTION, AND LOGISTICS OCCUPATION GROUP 16-County WIN Region | Q4 2019

12

Introduction

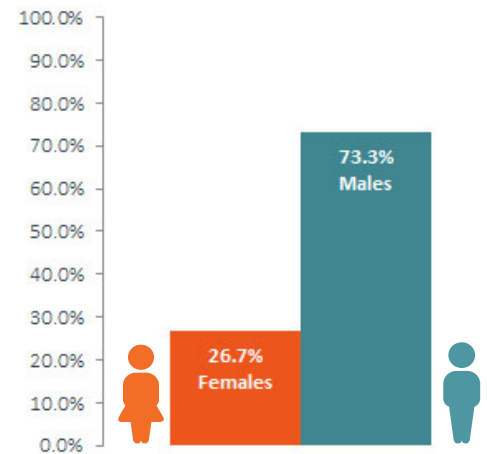
Transportation, distribution, and logistics (TDL) workers help move materials in an efficient manner, whether it is from one company to another or directly to consumers. Logistics workers range from materials movers to logistics analysts, coordinating and analyzing material and goods movement. For all TDL workers, there are over 37,000 job openings annually in Southeast Michigan.

282,163
TDL Workers
0.8% Increase
from 2018

Employment Over Time
2001–2019



Worker Gender Demographics



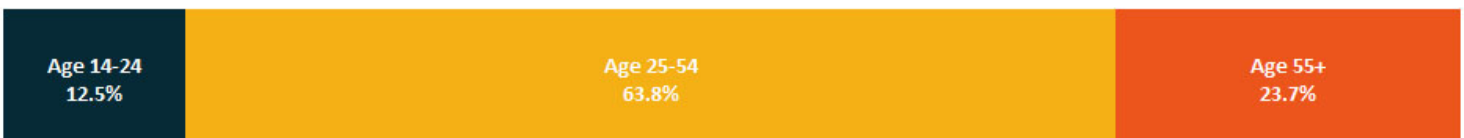
TDL Worker Demographics

According to the most recent Emsi data set available (2019), the TDL occupation group has a large workforce, employing nearly 300,000 individuals. These workers are 73.3 percent male and 70.3 percent white. Only 12.5 percent of the workers in this occupation group are under the age of 25, indicating an aging TDL workforce.

Race and Ethnicity Demographics

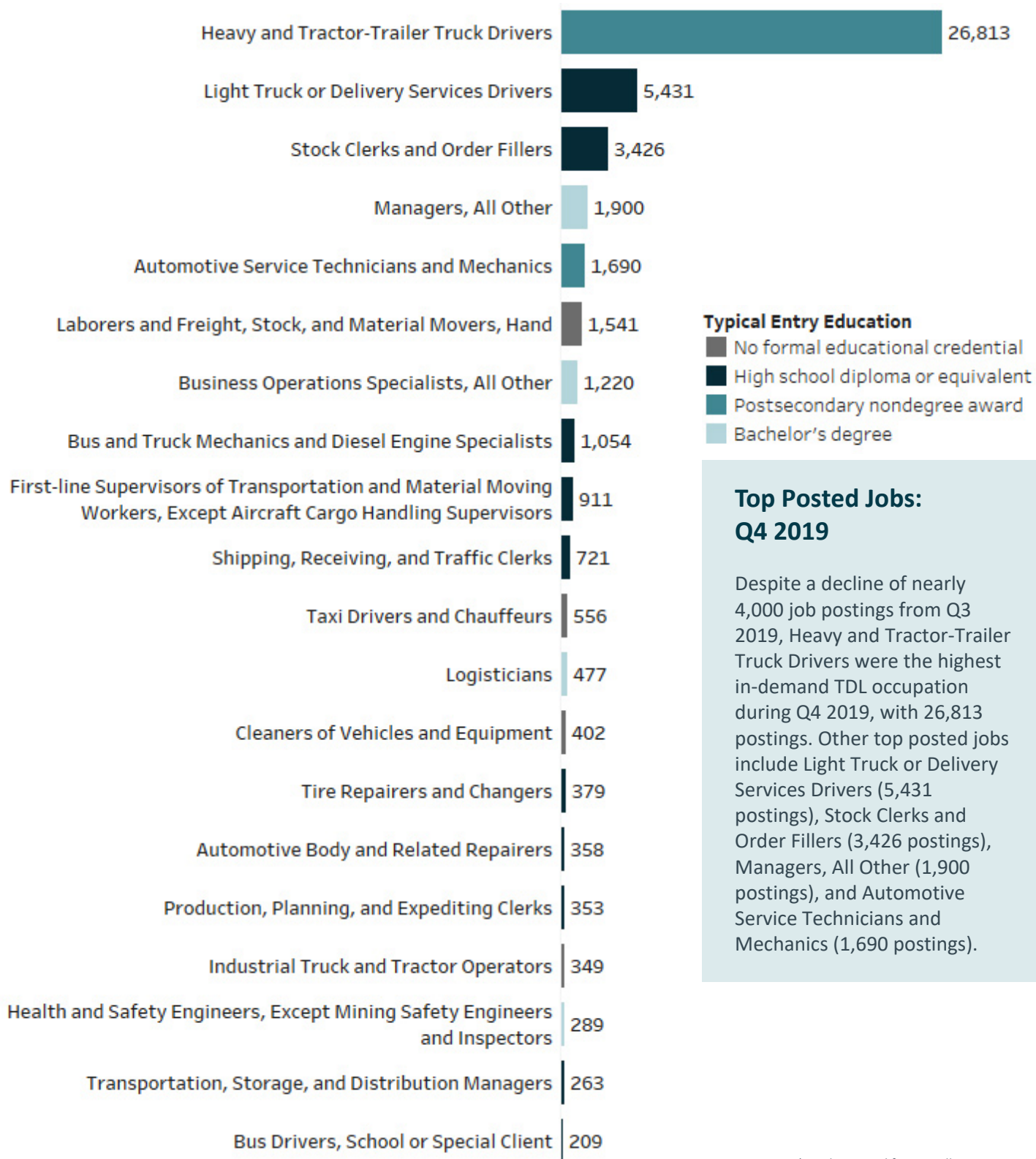
70.3% White | **20.7% Black or African American** | **4.6% Hispanic or Latino**

Worker Age Demographics





TDL Top Posted Jobs Q4 2019





TDL Wage Overview

According to the Bureau of Labor Statistics (BLS), five of the top ten in-demand TDL occupations offer median wages of more than \$20 per hour. Heavy and Tractor-Trailer Truck Drivers, the top posted TDL job in Q4 2019, offers a median hourly wage of \$19.71, or an annual salary of nearly \$41,000. Logistics roles that require additional education, such as Business Operations Specialists, typically offer even higher wages.

Wage Overview for Top Posted TDL Jobs in Q4 2019

| Occupation Code | Occupation Name | 10th Percentile Wages | 25th Percentile Wages | Median Wages | 75th Percentile Wages | 90th Percentile Wages |
|-----------------|--|-----------------------|-----------------------|--------------|-----------------------|-----------------------|
| 53-3032 | Heavy and Tractor-Trailer Truck Drivers | \$13.17 | \$15.96 | \$19.71 | \$23.96 | \$28.87 |
| 53-3033 | Light Truck or Delivery Services Drivers | \$9.72 | \$11.19 | \$15.70 | \$22.69 | \$30.05 |
| 43-5081 | Stock Clerks and Order Fillers | \$9.55 | \$10.44 | \$12.12 | \$15.62 | \$19.54 |
| 11-9199 | Managers, All Other | \$29.63 | \$37.06 | \$48.55 | \$59.80 | \$73.97 |
| 49-3023 | Automotive Service Technicians and Mechanics | \$10.17 | \$12.78 | \$20.19 | \$27.98 | \$33.81 |
| 53-7062 | Laborers and Freight, Stock, and Material Movers, Hand | \$9.87 | \$11.59 | \$14.28 | \$17.85 | \$21.51 |
| 13-1199 | Business Operations Specialists, All Other | \$18.06 | \$24.04 | \$32.71 | \$45.36 | \$57.91 |
| 49-3031 | Bus and Truck Mechanics and Diesel Engine Specialists | \$14.93 | \$18.38 | \$22.31 | \$27.04 | \$31.46 |
| 53-1048 | First-line Supervisors of Transportation and Material Moving Workers, Except Aircraft Cargo Handling Supervisors | \$14.40 | \$19.62 | \$25.55 | \$34.05 | \$41.39 |
| 43-5071 | Shipping, Receiving, and Traffic Clerks | \$10.95 | \$13.06 | \$16.07 | \$20.41 | \$26.90 |

Data: Emsi, BLS | Analysis: Workforce Intelligence Network

In-Demand Technical Skills

- Warehousing
- Merchandising
- Mechanics
- Forklift Truck
- Palletizing

In-Demand Foundational Skills

- Valid Driver's License
- Customer Service
- Management
- Operations
- Communications

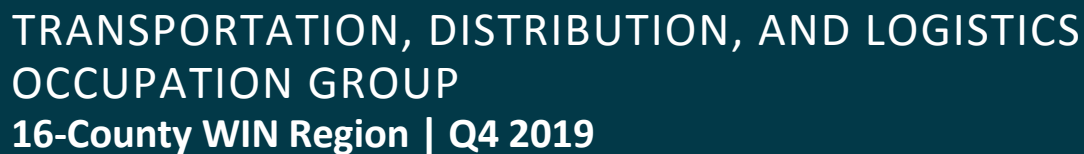
In-Demand Education Level*

- High School Diploma: 15.6%
- Associate Degree: 1.5%
- Bachelor's Degree: 7.3%
- Master's Degree: 1.4%

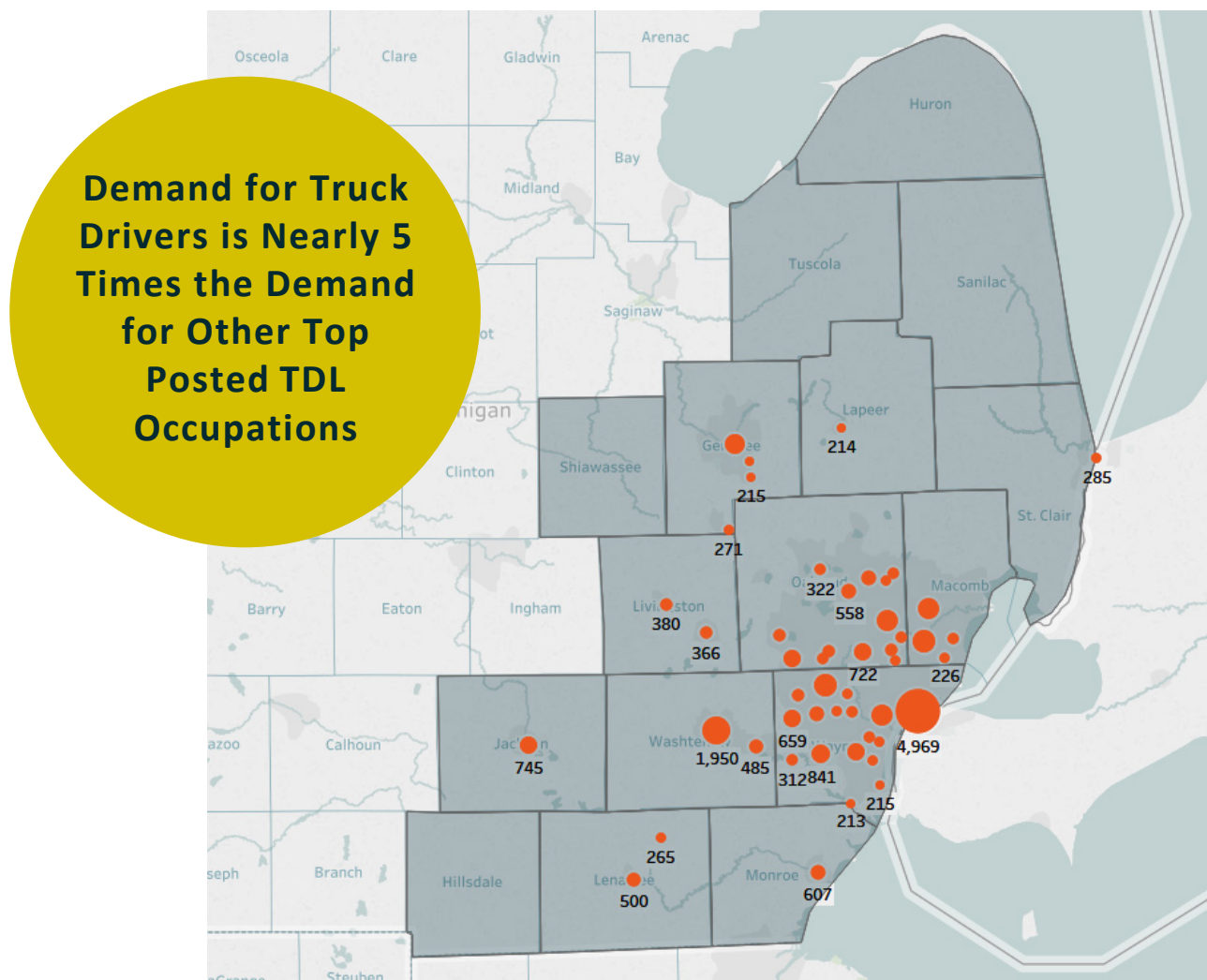
*Not all job postings indicate the required educational attainment level, therefore the percentages found here may not add up to 100 percent

In-Demand Certifications

- Commercial Driver's License (CDL)
- Automotive Service Excellence (ASE) Certification
- Transportation Worker Identification Credential (TWIC) Card
- Certified Forklift Operator
- Project Management Professional Certification



Employer Demand by City



Top Posting Employers*

- CRST International, Inc.
- U.S. Xpress, Inc.
- C.R. England, Inc.
- Roehl Transport, Inc.
- Doordash
- Hogan Transports Inc
- Celadon Group, Inc.
- United Parcel Service, Inc.
- Blair Logistics, LLC
- E. W. Wylie Corporation

Job Postings by City

1. Detroit: 4,969 Postings
2. Ann Arbor: 1,950 Postings
3. Warren: 1,278 Postings
4. Livonia: 1,191 Postings
5. Troy: 1,103 Postings
6. Dearborn: 1,100 Postings
7. Sterling Heights: 1,091 Postings
8. Flint: 989 Postings
9. Romulus: 841 Postings
10. Novi: 747 Postings

**Employer names are listed as they appear in online job postings.*

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